



Market Intelligence Update Australian Avocado Exports Weekly to 6 August 2023

This report was developed for Avocados Australia Ltd from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian Avocado industry an insight on previous and current year export performance.

Australian Avocado exports for the first 6 weeks of FY24 were 1,938 tonnes which was 42 per cent above the same period in 2022/23. Exports in the latest week were 320 tonnes. Hong Kong, Singapore, and Malaysia accounted for 96 per cent of all exports in FY23. The first consignments to India have now been recorded with 10.5 tonnes to date. The ABS data for 12 months to June 2023 records 10,685 tonnes exported worth A\$58.82m with a unit value of A\$5.51 per kg (Table 3). If this was extrapolated to the 2023/24 YTD result the value would be \$10.67m for the first 6 week period subject to final ABS data.

Table 1 : Avocados exported from Australia by week Exports by Week

Week No	W/Ending	YTD to week		Difference
		2022	2023	
		Tonnes	Tonnes	%
26	2-Jul	313	297	-5%
27	9-Jul	207	346	68%
28	16-Jul	181	314	73%
29	23-Jul	247	339	37%
30	30-Jul	214	322	50%
31	6-Aug	200	320	60%
32	13-Aug	192	-	-
33	20-Aug	222	-	-
34	27-Aug	231	-	-
35	3-Sep	311	-	-
36	10-Sep	156	-	-
37	17-Sep	207	-	-
38	24-Sep	216	-	-
39	1-Oct	197	-	-
40	8-Oct	196	-	-
41	15-Oct	144	-	-
42	22-Oct	182	-	-
43	29-Oct	163	-	-
44	5-Nov	131	-	-
45	12-Nov	202	-	-
46	19-Nov	238	-	-
47	26-Nov	192	-	-
48	3-Dec	173	-	-
49	10-Dec	195	-	-
50	17-Dec	158	-	-
51	24-Dec	135	-	-
52	31-Dec	72	-	-
1	7-Jan	38	-	-
2	14-Jan	77	-	-
FYTD	6-Aug	1,362	1,938	42.2%
Moving Annual Total		10,685		

Source: DAFF; Fresh Intelligence analysis

YTD Week ending Sunday, 6 August 2023

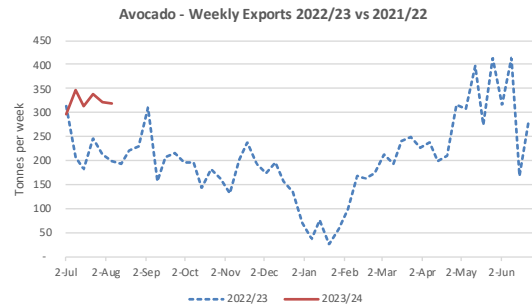


Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks

Market	Last MAT	July to	Market	6/8/2023	30/7/2023	23/7/2023	16/7/2023	9/7/2023
	Jun - May	6/8/2023	share	31	30	29	28	27
	Tonnes	Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes
Hong Kong	5,074	848	44%	114	137	166	139	152
Singapore	3,403	632	33%	130	104	95	86	118
Malaysia	1,752	413	21%	70	77	69	84	68
Japan	277	3	0%	-	1	-	1	-
Indonesia	48	10	0%	0.6	-	1.3	0.6	1.1
Brunei Daruss	30	3	0%	-	-	-	1.1	1.7
United Arab E	22	-	0%	-	-	-	-	-
New Caledoni	22	3	0%	1.0	2	-	-	-
Fiji	18	3	0%	0.6	0	1	1	-
Qatar	10	2	0%	1	-	1	-	-
India	-	8	0%	1.5	-	1.4	-	2.1
Kuwait	0	5	0%	2	-	2	-	-
all other	30	-	0%	(0)	0	2	0	3
Total Tonnes	10,685	1,937	100%	320	322	339	314	346

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis (minor rounding errors may show negatives for low values)

Table 3: Latest ABS Monthly

	July to June	change	MAT
Tonnes	10,685	-8%	10,685
Million AUD	58.82	13%	58.82
A\$ per kg	\$5.51	23%	\$5.51

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence analysis

MAT = Moving Annual Total

July to date	6-Aug
2021/22	1,362
2022/23	1,938
Change	42%

2022/23 est Value \$10.67 m

AIR	1,113 tonnes	57%
SEA	825 tonnes	43%

