



Market Intelligence Update Australian Avocado Exports Weekly to 12 February 2023

This report was developed for AAL from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian avocado industry an insight on previous and current year export performance.

Australian Avocado exports from July to date based on DAFF data were 7,148 tonnes which was 19.7 per cent **below** the same period in 2021/22. Exports in the latest week were 167 tonnes and 20 per cent lower than the same week last year. Hong Kong, Singapore, and Malaysia account for 97 per cent of all exports. Japan has recorded 245 tonnes since July though no trade now since 18 December. Most other markets are showing low and occasional trade. The ABS data for latest 6 months to December 2022 records 5,210 tonnes exported worth A\$28.01m with a unit value of A\$5.38 per kg (Table 3). If this was extrapolated to the 2022/23 YTD result the value would be \$30.85m for the 8-month period subject to final ABS data.

Table 1 : Avocados exported from Australia by week Exports by Week

Week No	W/Ending	YTD to week		Difference
		2021/22	2022/23	
		Tonnes	12-Feb Tonnes	%
39	2-Oct	231	197	-15%
40	9-Oct	231	196	-15%
41	16-Oct	174	144	-17%
42	23-Oct	292	182	-38%
43	30-Oct	195	163	-16%
44	6-Nov	307	131	-57%
45	13-Nov	255	202	-21%
46	20-Nov	308	238	-23%
47	27-Nov	225	192	-15%
48	4-Dec	328	173	-47%
49	11-Dec	170	195	15%
50	18-Dec	214	158	-26%
51	25-Dec	307	135	-56%
52	1-Jan	49	72	46%
1	8-Jan	117	38	-68%
2	15-Jan	190	77	-60%
3	22-Jan	209	26	-88%
4	29-Jan	108	56	-48%
5	5-Feb	90	98	9%
6	12-Feb	210	167	-20%
7	19-Feb	260	-	-100%
8	26-Feb	166	-	-100%
9	5-Mar	218	-	-100%
10	12-Mar	324	-	-100%
11	19-Mar	358	-	-100%
12	26-Mar	415	-	-100%
13	2-Apr	425	-	-100%
14	9-Apr	351	-	-100%
15	16-Apr	354	-	-100%
YTD	12-Feb	7,148	5,738	-19.7%
Moving Annual Total		10,976		

Source: DAFF; Fresh Intelligence analysis

YTD Week ending **Sunday, 12 February 2023**

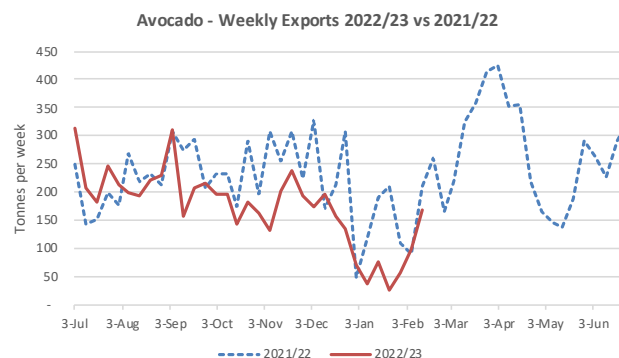


Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks

Market	Last MAT	July to	Market	12/2/2023	5/2/2023	29/1/2023	22/1/2023	15/1/2023
	Jan - Dec	12/2/2023	share	6	5	4	3	2
	Tonnes	Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes
Hong Kong	5,141	2,264	40%	70	40	6	4	27
Singapore	3,522	2,028	36%	63	26	45	15	34
Malaysia	1,834	1,016	18%	32	31	4	6	12
Japan	277	245	4%	-	-	-	-	-
Indonesia	43	16	0%	2	0	0	-	0
Brunei Daruss	36	18	0%	1	1	1	0	0
Fiji	18	11	0%	-	-	0	-	-
New Caledoni	22	18	0%	-	-	-	-	-
Kuwait	7	-	0%	-	-	-	-	-
United Arab E	15	9	0%	-	-	-	-	-
Qatar	11	6	0%	-	-	-	-	-
all other	49	40	1%	0	0	0	0	3
Total Tonnes	10,976	5,671	100%	167	98	56	26	77

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis (minor rounding errors may show negatives for low values)

Table 3: Latest ABS Monthly

	July to	December	change	MAT
Tonnes	5,210		-11%	10,976
Million AUD	28.01		13%	55.12
A\$ per kg	\$5.38		26%	\$5.02

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence analysis

MAT = Moving Annual Total

July to date	12-Feb
2021/22	7,148
2022/23	5,738
Change	-20%

2022/23 est Value \$30.85 m

AIR	3,951 tonnes	69%
SEA	1,787 tonnes	31%

