



# Market Intelligence Update Australian Avocado Exports Weekly to 18 June 2023

This report was developed for Avocados Australia Ltd from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian Avocado industry an insight on previous and current year export performance.

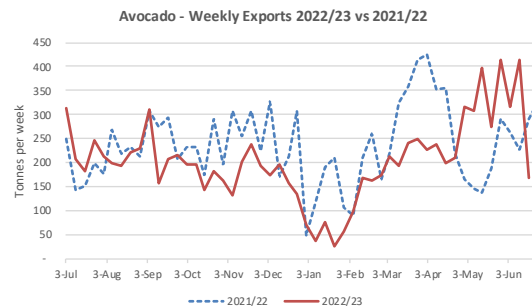
Australian Avocado exports from July to date based on DAFF data were 10,450 tonnes which was 12.5 per cent **below** the same period in 2021/22. Exports in the latest week were 169 tonnes, which was 42 per cent less than the same week last year. Hong Kong, Singapore, and Malaysia account for 96 per cent of all exports YTD. The first consignment to India was expected last week though is not showing in records. The ABS data for latest 10 months to April 2023 records 8,026 tonnes exported worth A\$44.10m with a unit value of A\$5.49 per kg (Table 3). If this was extrapolated to the 2022/23 YTD result the value would be \$57.42m for the period subject to final ABS data.

**Table 1 : Avocados exported from Australia by week Exports by Week**

Week No	W/Ending	YTD to week		Difference
		2021/22	2022/23	
		Tonnes	Tonnes	%
49	11-Dec	170	195	15%
50	18-Dec	214	158	-26%
51	25-Dec	307	135	-56%
52	1-Jan	49	72	46%
1	8-Jan	117	38	-68%
2	15-Jan	190	77	-60%
3	22-Jan	209	26	-88%
4	29-Jan	108	56	-48%
5	5-Feb	90	98	9%
6	12-Feb	210	167	-20%
7	19-Feb	260	164	-37%
8	26-Feb	166	173	4%
9	5-Mar	218	214	-2%
10	12-Mar	324	193	-41%
11	19-Mar	358	241	-33%
12	26-Mar	415	250	-40%
13	2-Apr	425	228	-46%
14	9-Apr	351	238	-32%
15	16-Apr	354	198	-44%
16	23-Apr	218	209	-4%
17	30-Apr	164	316	93%
18	7-May	146	307	111%
19	14-May	138	396	187%
20	21-May	187	273	46%
21	28-May	290	414	43%
22	4-Jun	263	315	20%
23	11-Jun	228	414	82%
24	18-Jun	290	169	-42%
25	25-Jun	327	-	-100%
<b>YTD</b>	<b>18-Jun</b>	<b>11,943</b>	<b>10,450</b>	<b>-12.5%</b>

Source: DAFF; Fresh Intelligence analysis

**YTD Week ending Sunday, 18 June 2023**



**Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks**

Market	Last MAT	July to		18/6/2023	11/6/2023	4/6/2023	28/5/2023	21/5/2023
	Jan - Dec	18/6/2023	Market share					
	Tonnes	Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes
Hong Kong	4,609	4,985	48%	72	280	188	280	170
Singapore	3,267	3,204	31%	48	53	68	53	69
Malaysia	1,558	1,660	16%	38	52	46	62	30
Japan	293	277	3%	-	-	-	-	-
Indonesia	34	61	1%	-	17.7	0.8	17.7	0.4
Brunei Daruss	34	28	0%	-	-	-	0.6	0.8
Fiji	18	15	0%	0.8	0.3	0.4	0.3	-
New Caledoni	23	21	0%	-	-	-	-	-
Kuwait	0	2	0%	-	-	-	-	-
United Arab E	9	21	0%	5	-	4	-	1
Qatar	6	6	0%	-	0	-	0	-
all other	16	35	0%	5	-	-	-	-
<b>Total Tonnes</b>	<b>9,866</b>	<b>10,314</b>	<b>100%</b>	<b>169</b>	<b>414</b>	<b>315</b>	<b>414</b>	<b>273</b>

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis (minor rounding errors may show negatives for low values)

**Table 3: Latest ABS Monthly**

July to	April	change	MAT
Tonnes	8,026	-18%	9,866
Million AUD	44.10	4%	53.67
A\$ per kg	\$5.49	27%	\$5.44

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence analysis

MAT = Moving Annual Total

July to date	18-Jun
2021/22	11,943
2022/23	10,450
Change	-13%

2022/23 est Value \$57.42 m

<b>AIR</b>	<b>7,622 tonnes</b>	<b>73%</b>
<b>SEA</b>	<b>2,828 tonnes</b>	<b>27%</b>

