



Market Intelligence Update Australian Avocado Exports Weekly to 24 Sept 2023

This report was developed for Avocados Australia Ltd from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian Avocado industry an insight on previous and current year export performance.

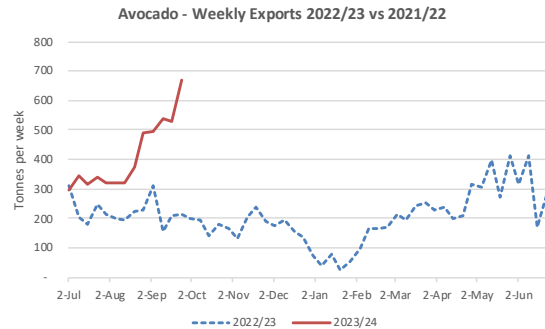
Australian Avocado until 24 September FY24 were 5,351 tonnes which was 84.7 per cent above the same period in 2022/23. Exports in the latest week were 667 tonnes. Hong Kong, Singapore, and Malaysia accounted for 96 per cent of all exports in FY23 and remain the largest destinations. **Japan has recorded 269 tonnes from WA for the 2023/24. Thailand has recorded 15 tonnes under the new protocol.**

The ABS data for 12 months to July 2023 records 11,091 tonnes exported worth A\$60.73m with a unit value of A\$5.48 per kg (Table 3). The unit value in July was lower at \$4.42. If this was extrapolated to the 2023/24 YTD result the value would be \$23.63m for the period subject to final ABS data.

Table 1 : Avocados exported from Australia by week Exports by Week

Week No	W/Ending	YTD to week		Difference %
		2022	2023	
		Tonnes	Tonnes	%
26	2-Jul	313	297	-5%
27	9-Jul	207	346	68%
28	16-Jul	181	314	73%
29	23-Jul	247	339	37%
30	30-Jul	214	322	50%
31	6-Aug	200	318	59%
32	13-Aug	192	319	66%
33	20-Aug	222	373	68%
34	27-Aug	231	492	113%
35	3-Sep	311	497	60%
36	10-Sep	156	537	244%
37	17-Sep	207	530	156%
38	24-Sep	216	668	
39	1-Oct	197	-	
40	8-Oct	196	-	
41	15-Oct	144	-	
42	22-Oct	182	-	
43	29-Oct	163	-	
44	5-Nov	131	-	
45	12-Nov	202	-	
46	19-Nov	238	-	
47	26-Nov	192	-	
48	3-Dec	173	-	
49	10-Dec	195	-	
50	17-Dec	158	-	
51	24-Dec	135	-	
52	31-Dec	72	-	
1	7-Jan	38	-	
2	14-Jan	77	-	
FYTD	24-Sep	2,898	5,351	84.7%
Moving Annual Total		11,091		

YTD Week ending Sunday, 24 September 2023



July to date	24-Sep
2021/22	2,898
2022/23	5,351
Change	85%

Table 3: Latest ABS Monthly

	July to July	change
Tonnes	1,423	42%
Million AUD	6.29	46%
A\$ per kg	\$4.42	3%

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence

MAT = Moving

2023/24 est Value \$23.63 m

Table 4: FYTD Export by States

States	FYTD (Tonnes)
NSW	1,263
QLD	1,132
VIC	170
WA	556
Other	
Total	5,351

Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks

Market	Last MAT	July to		24/9/2023		17/9/2023	10/9/2023	3/9/2023	27/8/2023
	July	Tonnes	%	38	37	36	35	34	
		Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes	
Hong Kong	5,205	2,377	46%	301	219	339	218	243	
Singapore	3,532	1,338	26%	129	113	95	154	125	
Malaysia	1,887	1,005	19%	151	101	60	98	60	
Japan	279	287	6%	34	50	18	18	82	
Indonesia	52	23	0%	0.6	3.0	9.5	2.7	2.1	
Brunei Daruss	30	10	0%	1.8	0.8	2.4	0.8	0.6	
United Arab E	22	47	1%	29.9	8.4	8.3	-	0.5	
New Caledoni	21	4	0%	-	-	-	-	-	
Fiji	17	10	0%	0.9	0	1	0	2	
Qatar	13	27	1%	0	20	0	2	-	
India	-	2	0%	-	-	-	-	-	
Thailand	-	15	0%	-	9	3	3	-	
all other	33	4	0%	20	5	2	1	2	
Total Tonnes	11,091	5,181	100%	668	530	537	497	517	

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis

(minor rounding errors may show negatives for low values)



* establishment