



Market Intelligence Update Australian Avocado Exports Weekly to 25 June 2023

This report was developed for Avocados Australia Ltd from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian Avocado industry an insight on previous and current year export performance.

Australian Avocado exports from July to date based on DAFF data were 10,736 tonnes which was 12.5 per cent **below** the same period in 2021/22. Exports in the latest week were 286 tonnes, which was 12 per cent less than the same week last year. Hong Kong, Singapore, and Malaysia account for 96 per cent of all exports YTD. The first consignments to India have now been recorded with 5 tonnes to date. The ABS data for latest 10 months to April 2023 records 8,026 tonnes exported worth A\$44.10m with a unit value of A\$5.49 per kg (Table 3). If this was extrapolated to the 2022/23 YTD result the value would be \$59.0m for the 51 week period subject to final ABS data.

Table 1 : Avocados exported from Australia by week Exports by Week

Week No	W/Ending	YTD to week		Difference
		2021/22	2022/23	
		Tonnes	Tonnes	%
49	11-Dec	170	195	15%
50	18-Dec	214	158	-26%
51	25-Dec	307	135	-56%
52	1-Jan	49	72	46%
1	8-Jan	117	38	-68%
2	15-Jan	190	77	-60%
3	22-Jan	209	26	-88%
4	29-Jan	108	56	-48%
5	5-Feb	90	98	9%
6	12-Feb	210	167	-20%
7	19-Feb	260	164	-37%
8	26-Feb	166	173	4%
9	5-Mar	218	214	-2%
10	12-Mar	324	193	-41%
11	19-Mar	358	241	-33%
12	26-Mar	415	250	-40%
13	2-Apr	425	228	-46%
14	9-Apr	351	238	-32%
15	16-Apr	354	198	-44%
16	23-Apr	218	209	-4%
17	30-Apr	164	316	93%
18	7-May	146	307	111%
19	14-May	138	396	187%
20	21-May	187	273	46%
21	28-May	290	414	43%
22	4-Jun	263	315	20%
23	11-Jun	228	414	82%
24	18-Jun	290	169	-42%
25	25-Jun	327	286	-12%
YTD	25-Jun	12,270	10,736	-12.5%
Moving Annual Total		9,866		

YTD Week ending Sunday, 25 June 2023

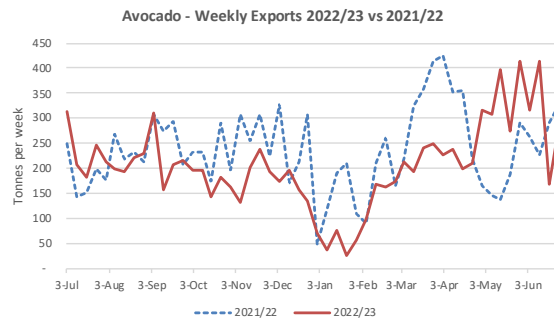


Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks

Market	Last MAT	July to	Market	25/6/2023	18/6/2023	11/6/2023	4/6/2023	28/5/2023
	Jan - Dec	25/6/2023	share	25	24	23	22	21
	Tonnes	Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes
Hong Kong	4,609	5,113	48%	128	72	280	188	280
Singapore	3,267	3,290	31%	86	48	53	68	53
Malaysia	1,558	1,723	16%	63	38	52	46	62
Japan	293	277	3%	-	-	-	-	-
Indonesia	34	61	1%	-	-	17.7	0.8	17.7
Brunei Daruss	34	29	0%	1.0	-	-	-	0.6
United Arab E	9	25	0%	4.2	5.2	-	4.0	-
New Caledoni	23	21	0%	-	-	-	-	-
Fiji	18	15	0%	0.1	1	0	0	0
Qatar	6	6	0%	-	-	0	-	-
India	-	5	0%	3	2	-	-	-
Kuwait	0	2	0%	-	-	-	-	-
all other	16	34	0%	1	3	11	7	0
Total Tonnes	9,866	10,600	100%	286	169	414	315	414

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis

(minor rounding errors may show negatives for low values)

Table 3: Latest ABS Monthly

	July to April	change	MAT
Tonnes	8,026	-18%	9,866
Million AUD	44.10	4%	53.67
A\$ per kg	\$5.49	27%	\$5.44

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence analysis

MAT = Moving Annual Total

July to date	25-Jun
2021/22	12,270
2022/23	10,736
Change	-12%

2022/23 est Value \$58.99 m

AIR	7,788 tonnes	73%
SEA	2,949 tonnes	27%

