



Market Intelligence Update Australian Avocado Exports Weekly to 27 August 2023

This report was developed for Avocados Australia Ltd from data of the Department of Agriculture Fisheries and Forestry (DAFF) Plant Export Operation for use by the Australian Avocado industry only. This report gives the Australian Avocado industry an insight on previous and current year export performance.

Australian Avocado until 27 August FY24 were 3,121 tonnes which was 55 per cent above the same period in 2022/23. Exports in the latest week were 492 tonnes. Hong Kong, Singapore, and Malaysia accounted for 96 per cent of all exports in FY23 and remain the largest destinations. **Japan has recorded 152 tonnes from WA for the 2023/24 over last 3 weeks.**

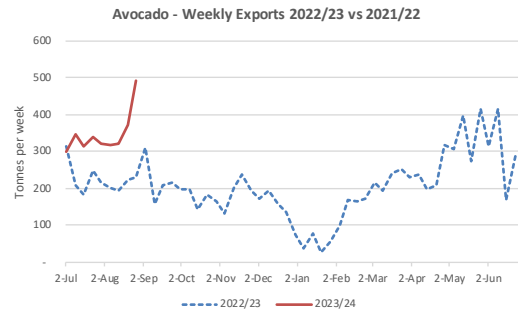
The ABS data for 12 months to June 2023 records 10,685 tonnes exported worth A\$58.82m with a unit value of A\$5.51 per kg (Table 3). If this was extrapolated to the 2023/24 YTD result the value would be \$17.18m for the period subject to final ABS data.

Table 1 : Avocados exported from Australia by week Exports by Week

Week No	W/Ending	YTD to week		Difference
		2022	2023	
		Tonnes	Tonnes	%
26	2-Jul	313	297	-5%
27	9-Jul	207	346	68%
28	16-Jul	181	314	73%
29	23-Jul	247	339	37%
30	30-Jul	214	322	50%
31	6-Aug	200	318	59%
32	13-Aug	192	319	66%
33	20-Aug	222	373	68%
34	27-Aug	231	492	113%
35	3-Sep	311	-	-
36	10-Sep	156	-	-
37	17-Sep	207	-	-
38	24-Sep	216	-	-
39	1-Oct	197	-	-
40	8-Oct	196	-	-
41	15-Oct	144	-	-
42	22-Oct	182	-	-
43	29-Oct	163	-	-
44	5-Nov	131	-	-
45	12-Nov	202	-	-
46	19-Nov	238	-	-
47	26-Nov	192	-	-
48	3-Dec	173	-	-
49	10-Dec	195	-	-
50	17-Dec	158	-	-
51	24-Dec	135	-	-
52	31-Dec	72	-	-
1	7-Jan	38	-	-
2	14-Jan	77	-	-
FYTD	27-Aug	2,007	3,121	55.5%
Moving Annual Total		10,685		

Source: DAFF; Fresh Intelligence analysis

YTD Week ending Sunday, 27 August 2023



July to date	27-Aug
2021/22	2,007
2022/23	3,121
Change	55%

Table 2 : Avocado Exports by Market Year to Date, by latest week and previous 4 weeks

Market	Last MAT	July to	Market	27/8/2023	20/8/2023	13/8/2023	6/8/2023	30/7/2023
	Jun - May	27/8/2023	share	34	33	32	31	30
	Tonnes	Tonnes	%	Tonnes	Tonnes	Tonnes	Tonnes	Tonnes
Hong Kong	5,074	1,046	42%	218	135	137	114	137
Singapore	3,403	701	28%	125	100	62	130	104
Malaysia	1,752	544	22%	60	117	66	70	77
Japan	277	152	6%	82	18	50	-	1
Indonesia	48	5	0%	2.1	-	0.7	0.6	-
Brunei Daruss	30	3	0%	0.6	1.0	-	-	-
United Arab E	22	1	0%	0.5	-	-	-	-
New Caledoni	22	4	0%	-	1	-	1	2
Fiji	18	7	0%	1.8	-	2	1	0
Qatar	10	4	0%	-	2	-	1	-
India	-	3	0%	-	-	-	1.5	-
Kuwait	0	7	0%	2	-	-	2	-
all other	30	-	0%	0	(0)	1	(2)	0
Total Tonnes	10,685	2,477	100%	492	373	319	318	322

Source: IHS Global Trade Atlas (2023); DAFF, Fresh Intelligence analysis (minor rounding errors may show negatives for low values)

Table 3: Latest ABS Monthly

July to June	change	MAT
Tonnes	10,685	-8%
Million AUD	58.82	13%
A\$ per kg	\$5.51	23%

Source: ABS via IHS Global Trade Atlas; Fresh Intelligence analysis

MAT = Moving Annual Total

2023/24 est Value \$17.18 m

Table 4: FYTD Export by state*

States	FYTD (Tonnes)	share
NSW	1,263	40%
QLD	1,132	36%
VIC	170	5%
WA	556	18%
Total	3,121	100%
AIR	1,658	53%
SEA	1,463	47%

* establishment state of expc

