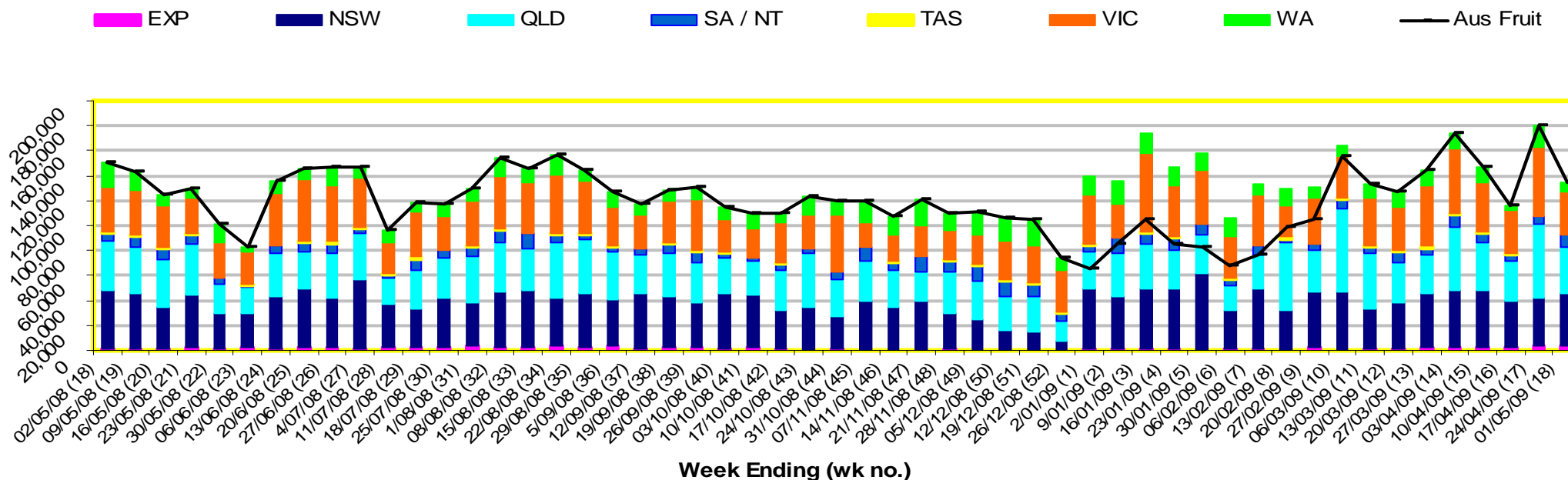


INFOCADO WEEKLY REPORT: 25th April - 1st May 2009 (Wk 18)

Industry Dispatches 25th April - 1st May 2009 (Wk 18)

Dest. State	5.5kg										Bulk	P/PK	Other	5.5Kg Eqv Trays All
	<16	16	18	20	22	23	25	28	28+	Total				
EXP							156	2,367	1,070	3,593	183			3,926
NSW	241	1,099	3,570	8,373	1,430	10,140	8,334	1,199	529	34,915	2,802	12,560		42,294
QLD	614	244	1,765	4,115	318	7,704	6,476	3,214	379	24,829	4,424	10,756	12,472	37,097
SA / NT		20	105	171	176	1,380	2,389	2,784		7,025	939			8,732
TAS							786			786				786
VIC	191	940	4,053	6,906	651	5,559	5,266	2,176	150	25,892	3,943	7,128		34,357
WA		13	179	1,127	169	1,323	2,630	623		6,064	976			7,839
Total	1,046	2,316	9,672	20,692	2,744	26,106	26,037	12,363	2,128	103,104	13,267	30,444	12,472	135,028

Throughput Australian & NZ avocados by destination State
Throughput 1st January 2009 to date = 2,576,597 5.5kg tray eqv



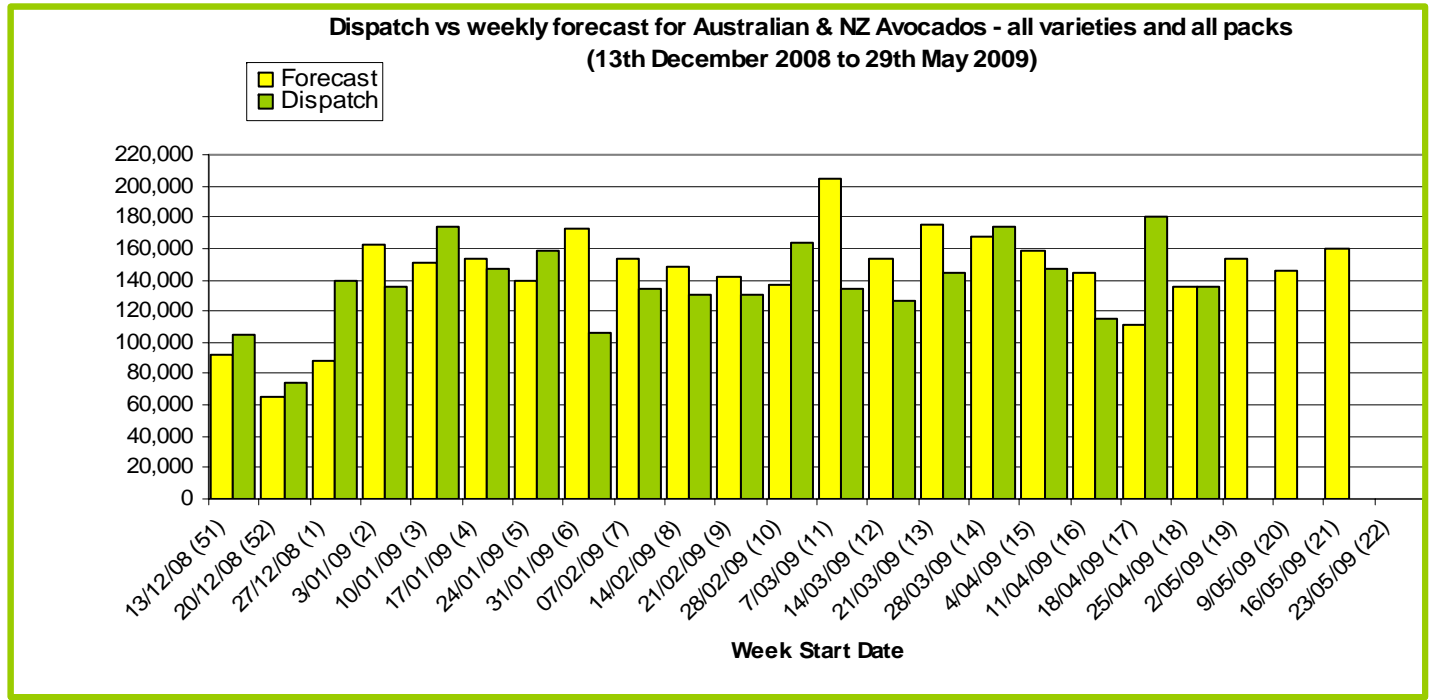
Comments from the CEO

This week has seen a drop off in supply into all markets except NSW. With volumes now building up in the wholesale markets careful management of fruit quality will be essential. Shepard is coming to the end of its season, although there is still small amounts still be marketed. This week sees the dispatches match the forecast after a long period of ups and downs. Volumes look to be building substantially over the next 3 weeks, careful management of this increased volume will be essential.



Forecast Data (Week 18 - 22)						
Variety	Trays - Total	Bulk	P/Pk	Proc	Other	All - Total
	5.5Kg	10Kg	Kg	Kg	Kg	5.5Kg Eqv
Week 18 - begin 25/04/09						
Fuerte	3,525	315				4,098
Hass	85,100	3,950	22,000		2,000	96,646
Pinkerton	6,500	50				6,591
Sharwil	2,300	90				2,464
Shepard	19,817	1,884	5,874			24,310
Wurtz	1,200	20				1,236
Week Total	118,44	6,309	27,874		2,000	135,345
Week 19 - begin 2/05/09						
Fuerte	1,205	125				1,432
Hass	117,112	13,225	9,900		600	143,066
Pinkerton	3,300	628				4,442
Sharwil	1,000	140				1,255
Shepard	500	116	2,500			1,166
Wurtz	1,800	50				1,891
Week Total	124,91	14,284	12,400		600	153,252
Week 20 - begin 9/05/09						
Fuerte	1,075	121				1,295
Hass	109,437	13,575	22,000	400	600	138,301
Pinkerton	1,600	352				2,240
Sharwil	1,000	130				1,236
Shepard	244	106	2,500			892
Wurtz	1,200	50				1,291
Week Total	114,55	14,334	24,500	400	600	145,255
Week 21 - begin 16/05/09						
Fuerte	1,430	226				1,841
Hass	125,399	13,725	22,000	400	600	154,536
Pinkerton	1,100	352				1,740
Sharwil	500	96				675
Shepard			2,500			455
Wurtz	1,000	50				1,091
Week Total	129,42	14,449	24,500	400	600	160,337
Week 22 - begin 23/05/09						
Week Total						

Dispatch Data (Week 18 - begin 25/04/09)					
Variety	Trays	Bulk	P/Pk	Other	5.5Kg Eqv
	5.5kg eqv	10Kg	Kg	Kg	Total Trays
Fuerte	2,444	758		67	3,834
Hass	86,637	11,226	18,836	11,912	112,639
Pinkerton	4,090	625		193	5,261
Sharwil	1,197	129			1,432
Shepard	6,801	407	11,608		9,652
Wurtz	1,934	122		300	2,211
Total	103,103	13,267	30,444	12,472	135,028

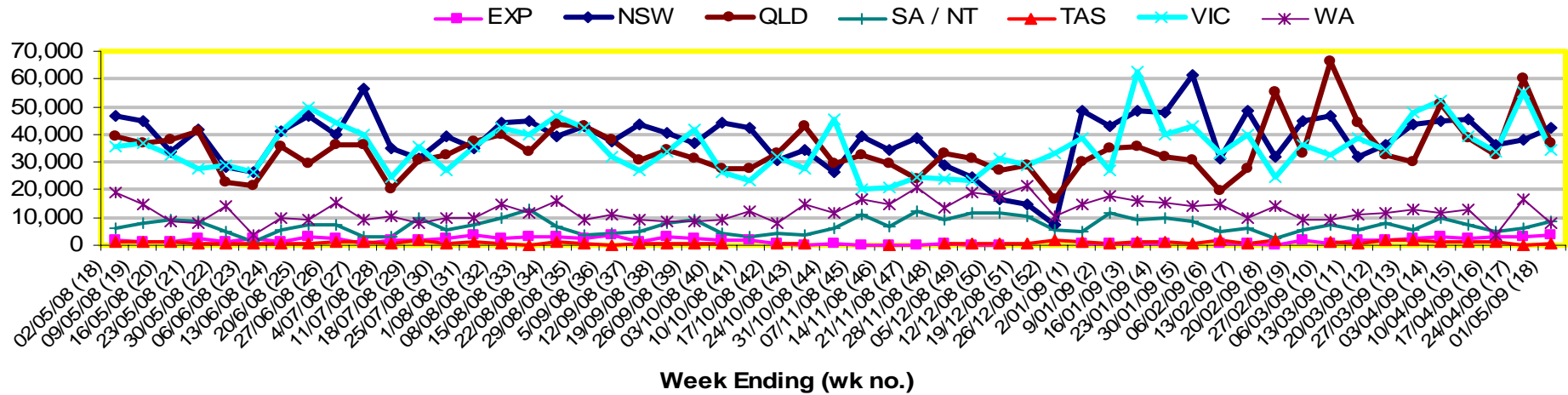


New Zealand Avocado Exports—Forecast v Import Statistics (5.5kg eqv trays) August 2008-April 2009											
Export Dest'n	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Total to date	
NZ Export Forecast		26,730	177,487	319,958	378,497	304,722	122,824	6,282		1,336,500	
Australia		7,713	210,274	312,989	345,200	235,527	150,635			1,262,338	
USA											
Japan		3,920	21,563	37,519	27,534	9,600				100,135	
Total		11,633	231,837	350,508	372,734	245,127	150,635			1,362,657	

Percentage dispatched by region 2009 Season (Based on seasonal forecast - 2009)



Throughput Australian & NZ avocados by destination State
Throughput 1st January 2009 to date = 2,576,597 5.5kq tray eqv



Week 18 contributors - Packhouses

Donovan Family Investment Trust	Sunfresh
Googa Farms	Sunnyspot Packhouse PL
J & K Hummer	SuperPak Group Pty Ltd
Lavers Orchards	The I & R Family Trust
Mount Hallen Avocados	The Jonsson Family Trust
Natures Fruit Company	Tinaroo Falls Avocado Trust
One Harvest	Tropicado Avocados

Week 18 contributors - Wholesalers

Costa Exchange Trading (Adelaide)	Quality Produce International (Perth)
Costa Exchange Trading (Brisbane)	Romeos Marketing (Brisbane)
Dykes Bros (Melbourne)	Sculli & Co Pty Ltd (Melbourne)
Etherington (Perth)	The La Manna Group (Adelaide)
Kelly's (Melbourne)	The La Manna Group (Brisbane)
Mercer Mooney (Perth)	The La Manna Group (Melbourne)
Murray Bros (Brisbane)	United Fresh (Adelaide)
Premier Fruits Pty Ltd (Melbourne)	

Sales Report including Direct Sales from Packhouses, Wholesale Sales and Stock on Hand at Wholesale Level

	Trays 5.5kg eqv (incl. Mod6 & P84)				Bulk 10kg Cartons					Pre-Pack Kg					Total (5.5kg eqv)				
	Hass	Shepard	Other	Total	Hass	Shepard	Other	Total	5.5kg eqv	Hass	Shepard	Other	Total	5.5kg eqv	Hass	Shepard	Other	Total	
NSW																			
Total supermarket sales																			
Total non supermarket sales	# Full data set not included because not enough Sydney wholesalers contributed data this week																		
Total exports																			
Total sales	8,041	1,794	917	10,752				13	13	24	4,092	2,772		6,864	1,248	8,785	2,298	941	12,024
Total stock on hand																			
QLD																			
Total supermarket sales	9,433	6,153		15,587				1	1	2		7,358		7,358	1,338	9,433	7,493		16,926
Total non supermarket sales	16,226	1,755		17,981	56	1,925	3	1,984	3,607							16,328	5,255	5	21,589
Total exports	3,593			3,593	183			183	333							3,926			3,926
Total sales	29,253	7,908		37,161	239	1,926	3	2,168	3,942		7,358		7,358	1,338	29,687	12,748	5	42,441	
Total stock on hand	35,358	379	111	35,848	317	581	11	909	1,653						35,934	1,435	131	37,501	
SA & TAS																			
Total supermarket sales	4,686		239	4,925			11	11	20						4,686		259	4,945	
Total non supermarket sales	4,874	262		5,136	355			355	645						5,519	262		5,781	
Total exports																			
Total sales	9,560	262	239	10,061	355		11	366	665						10,205	262	259	10,726	
Total stock on hand #	8,306	332	168	8,806	783	58	100	941	1,711						9,730	437	350	10,517	
VIC																			
Total supermarket sales	8,058		650	8,708			441	441	802	7,128			7,128	1,296	9,354		1,452	10,805	
Total non supermarket sales	5,444	2,653	1,082	9,180	893	785	352	2,030	3,691						7,068	4,081	1,722	12,871	
Total exports																			
Total sales	13,502	2,653	1,732	17,887	893	785	793	2,471	4,493	7,128			7,128	1,296	16,421	4,081	3,174	23,676	
Total stock on hand	12,524	3,498	2,054	18,077	2,030	1,412		3,442	6,258						16,215	6,066	2,054	24,335	
WA																			
Total supermarket sales	944	38		982											944	38		982	
Total non supermarket sales	4,354	64		4,418	2,445	1,395		3,840	6,982						8,799	2,600		11,400	
Total exports																			
Total sales	5,298	102		5,400	2,445	1,395		3,840	6,982						9,743	2,638		12,382	
Total stock on hand #	3,626			3,626	611	79		690	1,255						4,737	144		4,881	
TOTAL																			
Total supermarket sales	31,162	7,985	1,806	40,953		1	465	466	847	11,220	10,130		21,350	3,882	33,202	9,829	2,651	45,682	
Total non supermarket sales	30,899	4,734	1,082	36,715	3,749	4,105	355	8,209	14,925						37,715	12,198	1,728	51,641	
Total exports	3,593			3,593	183			183	333						3,926			3,926	
Total sales	65,653	12,720	2,888	81,261	3,932	4,106	820	8,858	16,105	11,220	10,130		21,350	3,882	74,842	22,027	4,379	101,248	
Total stock on hand	59,814	4,209	2,333	66,357	3,741	2,130	111	5,982	10,876						66,616	8,082	2,535	77,234	

Weekly National Sales

