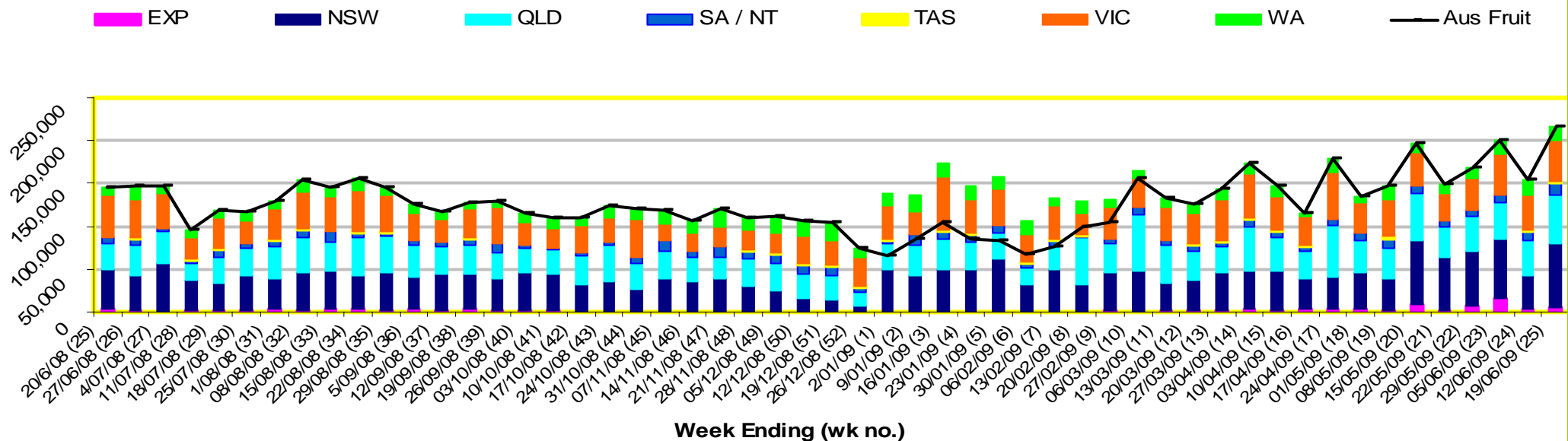


# INFOCADO WEEKLY REPORT: 13th June - 19th June 2009 (Wk 25)

## Industry Dispatches 13th June - 19th June 2009 (Wk 25)

Dest. State	5.5kg										Bulk	P/PK	Proc	Other	5.5Kg Eqv Trays All	
	<16	16	18	20	22	23	25	28	28+	Total						
EXP								2,677	1,572	4,249	695					5,513
NSW	144	753	6,169	9,676	2,059	12,377	8,690	3,930	633	44,431	14,282	17,568				73,592
QLD	61	1,361	889	4,679	291	6,970	9,397	4,689	985	29,322	13,249	16,368	6,000	714		57,608
SA / NT		20	498	251	233	1,115	5,860	2,868		10,845	1,346	828				13,443
TAS						593	1,202			1,795		28				1,800
VIC	555	1,644	5,063	9,337	1,226	6,706	5,018	2,116	258	31,923	8,756	7,542				49,214
WA		46	439	1,586	608	3,916	2,993	244		9,832	3,096					15,461
<b>Total</b>	<b>760</b>	<b>3,824</b>	<b>13,058</b>	<b>25,529</b>	<b>4,417</b>	<b>31,677</b>	<b>33,160</b>	<b>16,524</b>	<b>3,448</b>	<b>132,397</b>	<b>41,424</b>	<b>42,334</b>	<b>6,000</b>	<b>714</b>		<b>216,634</b>

### Throughput Australian & NZ avocados by destination State Throughput 1st January 2009 to date = 3,824,059 5.5kg tray eqv



### Comments from the CEO

- School holidays start next week in Queensland and Victoria.
- Forecasts were adjusted last week due to the coming rain however the rain did not affect dispatches as much as was expected.
- The market is holding up well given the high volumes of fruit. This can be attributed to a combination of successful promotions, retailers working with industry and also a marked increase in exports.

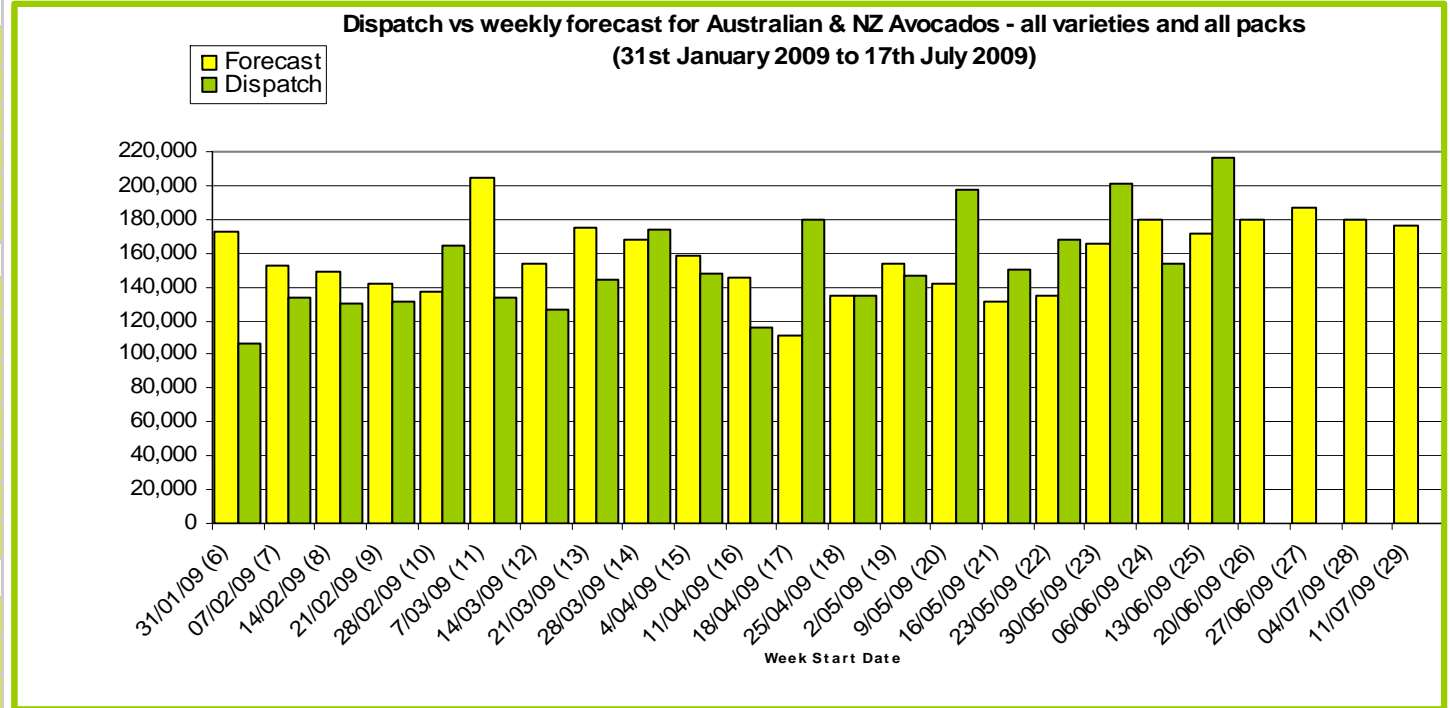


**Forecast Data (Week 25 - 29)**

Variety	Trays -	Bulk	P/Pk	Proc	Other	All - Total
	5.5Kg	10Kg	Kg	Kg	Kg	5.5Kg Eqv
Week 25 - begin 13/06/09						
Bacon		120				218
Hass	145,172	10,200	16,500	5,000	180	167,659
Pinkerton	600				200	636
Sharwil	1,990	205	2,800			2,872
Shepard	76	43				154
Wurtz	500	30				555
<b>Week Total</b>	<b>148,338</b>	<b>10,598</b>	<b>19,300</b>	<b>5,000</b>	<b>380</b>	<b>172,094</b>
Week 26 - begin 20/06/09						
Bacon		120				218
Hass	149,198	11,850	16,500	6,000	360	174,899
Pinkerton	150				90	166
Sharwil	1,290	75	3,000			1,971
Wurtz	1,700	200				2,064
<b>Week Total</b>	<b>152,338</b>	<b>12,245</b>	<b>19,500</b>	<b>6,000</b>	<b>450</b>	<b>179,320</b>
Week 27 - begin 27/06/09						
Bacon		80				145
Fuerte		120				218
Hass	156,699	11,980	16,500	6,000	360	182,637
Pinkerton	500				90	516
Sharwil	1,550	50	3,000			2,186
Wurtz	800	30				855
<b>Week Total</b>	<b>159,549</b>	<b>12,260</b>	<b>19,500</b>	<b>6,000</b>	<b>450</b>	<b>186,558</b>
Week 28 - begin 4/07/09						
Fuerte		120				218
Hass	151,165	11,890	16,500	6,000	180	176,907
Pinkerton	80					80
Sharwil	1,300	30	3,000			1,900
Wurtz	700	20				736
<b>Week Total</b>	<b>153,245</b>	<b>12,060</b>	<b>19,500</b>	<b>6,000</b>	<b>180</b>	<b>179,841</b>
Week 29 - begin 11/07/09						
Fuerte		120				218
Hass	150,484	11,030	16,500	6,000	180	174,663
Pinkerton	70					70
Sharwil	100	20	3,000			681
Wurtz	600	10				618
<b>Week Total</b>	<b>151,254</b>	<b>11,180</b>	<b>19,500</b>	<b>6,000</b>	<b>180</b>	<b>176,250</b>

**Green shading indicates dispatch data      Yellow shading indicates forecast data**

Dispatch Data (Week 25 - begin 13/06/09)						
Variety	Trays	Bulk	P/Pk	Proc	Other	5.5Kg Eqv
	5.5kg eqv	10Kg	Kg	Kg	Kg	Total Trays
Bacon			120			218
Fuerte	309	208				687
Hass	127,165	40,088	39,166	6,000	624	208,377
Lamb Hass	234	190				579
Pinkerton	588	7			90	617
Sharwil	2,016	223	3,168			2,997
Wurtz	2,088	588				3,157
<b>Total</b>	<b>132,400</b>	<b>41,424</b>	<b>42,334</b>	<b>6,000</b>	<b>714</b>	<b>216,634</b>



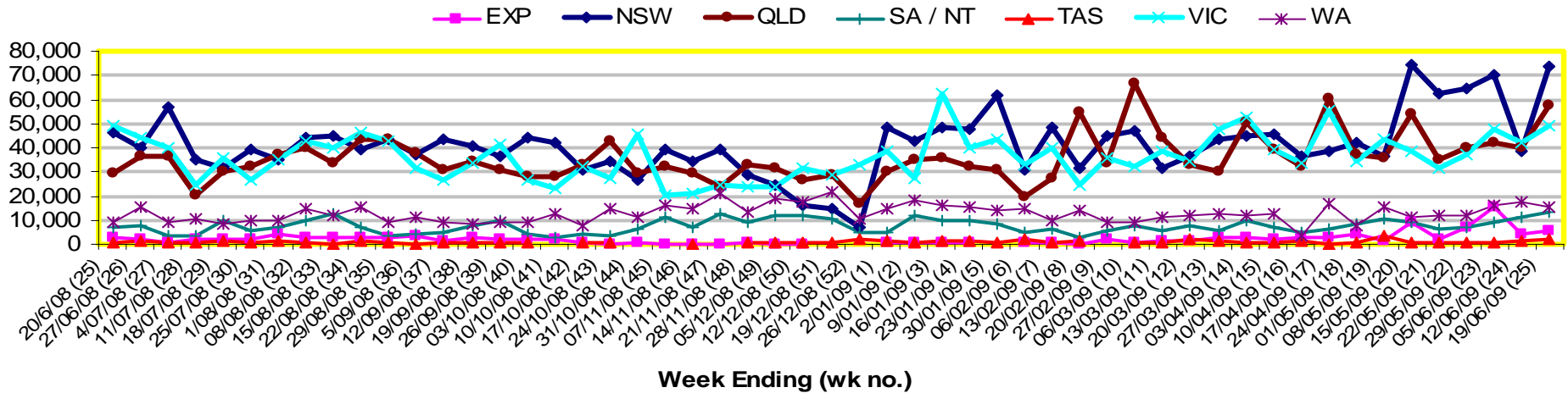
**New Zealand Avocado Exports—Forecast v Import Statistics (5.5kg eqv trays) August 2008-April 2009**

Export Dest'n	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Total to date
<b>NZ Export Forecast</b>		26,730	177,487	319,958	378,497	304,722	122,824	6,282		1,336,500
<b>Australia</b>		7,713	210,274	312,989	345,200	235,527	150,635			1,262,338
<b>USA</b>										
<b>Japan</b>		3,920	21,563	37,519	27,534	9,600				100,135
<b>Total</b>		11,633	231,837	350,508	372,734	245,127	150,635			1,362,657

Percentage dispatched by region 2009 Season (Based on seasonal forecast - 2009)



Throughput Australian & NZ avocados by destination State  
Throughput 1st January 2009 to date = 3,824,059 5.5kg tray eqv



**Week 25 contributors - Packhouses**

- |                                 |                             |
|---------------------------------|-----------------------------|
| Balmoral Orchard                | One Harvest                 |
| Donovan Family Investment Trust | Simpson Farms Pty Ltd       |
| G & J Krenske                   | Sunfresh                    |
| Googa Farms                     | Sunny Bluff Produce Pty Ltd |
| J & K Hummer                    | Sunnyspot Packhouse PL      |
| Mount Hallen Avocados           | SuperPak Group Pty Ltd      |
| Mountain Fresh                  | The I & R Family Trust      |
| Mt Binga Orchards Pty Ltd       | Touchwood Farming           |
| Natures Fruit Company           |                             |

**Week 25 contributors - Wholesalers**

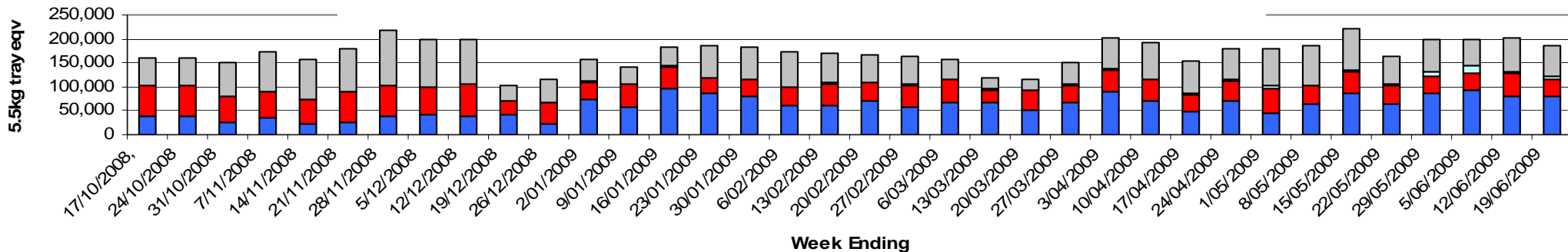
- |                                   |                                 |
|-----------------------------------|---------------------------------|
| Costa Exchange Trading (Adelaide) | Romeos Marketing (Brisbane)     |
| Dykes Bros (Melbourne)            | Sculli & Co Pty Ltd (Melbourne) |
| Etherington (Perth)               | The La Manna Group (Adelaide)   |
| Kelly's (Melbourne)               | The La Manna Group (Brisbane)   |
| Mercer Mooney (Perth)             | The La Manna Group (Melbourne)  |
| Murray Bros (Brisbane)            | United Fresh (Adelaide)         |

**Sales Report including Direct Sales from Packhouses, Wholesale Sales and Stock on Hand at Wholesale Level**

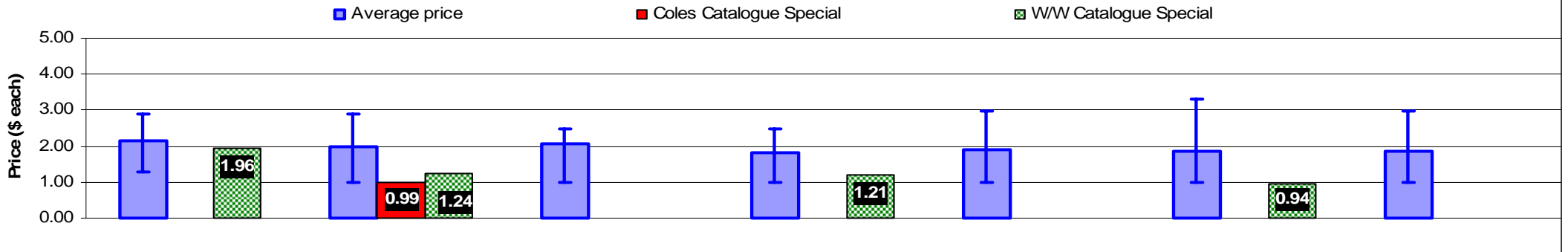
	Trays 5.5kg eqv (incl. Mod6 & P84)				Bulk 10kg Cartons					Pre-Pack Kg					Total (5.5kg eqv)				
	Hass	Shepard	Other	Total	Hass	Shepard	Other	Total	5.5kg eqv	Hass	Shepard	Other	Total	5.5kg eqv	Hass	Shepard	Other	Total	
<b>NSW</b>																			
Total supermarket sales																			
Total non supermarket sales																			
Total exports																			
Total sales																			
Total stock on hand																			
<b>QLD</b>																			
Total supermarket sales	12,918			12,918	1,824			1,824	3,316	3,600			3,168	6,768	1,231	16,889		576	17,465
Total non supermarket sales	12,172		398	12,570	106	93	54	253	460							12,365	169	496	13,030
Total exports	4,249			4,249	695			695	1,264							5,513			5,513
Total sales	29,339		398	29,737	2,625	93	54	2,772	5,040	3,600			3,168	6,768	1,231	34,767	169	1,072	36,007
Total stock on hand	28,600		322	28,922	197		109	306	556							28,958		520	29,479
<b>SA &amp; TAS</b>																			
Total supermarket sales	12,011		130	12,141	288		6	294	535	1,093			1,093	199	12,734		141	12,874	
Total non supermarket sales	3,058			3,058	487			487	885						3,943			3,943	
Total exports																			
Total sales	15,069		130	15,199	775		6	781	1,420	1,093			1,093	199	16,677		141	16,818	
Total stock on hand #	7,931	96	168	8,195	1,268	58	100	1,426	2,593	99			99	18	10,255	201	350	10,806	
<b>VIC</b>																			
Total supermarket sales	11,002		266	11,268	1,495		195	1,690	3,073	7,542			7,542	1,371	15,091		621	15,712	
Total non supermarket sales	5,850	1,871	1,014	8,735	1,308		72	1,380	2,509						8,228	1,871	1,144	11,244	
Total exports																			
Total sales	16,852	1,871	1,280	20,003	2,803		267	3,070	5,582	7,542			7,542	1,371	23,320	1,871	1,765	26,956	
Total stock on hand	6,896		2,992	9,887	1,811	641	369	2,821	5,129						10,188	1,165	3,663	15,016	
<b>WA</b>																			
Total supermarket sales																			
Total non supermarket sales																			
Total exports																			
Total sales	8,166			8,166	3,577			3,577	6,504						14,670				14,670
Total stock on hand #																			
<b>TOTAL</b>																			
Total supermarket sales	58,837		396	59,233	8,727		201	8,928	16,233	29,803			3,168	32,971	5,995	80,123		1,337	81,461
Total non supermarket sales	24,147	1,871	1,411	27,430	3,846	93	126	4,065	7,391						31,140	2,040	1,640	34,821	
Total exports	4,249			4,249	695			695	1,264						5,513				5,513
Total sales	87,233	1,871	1,807	90,912	13,268	93	327	13,688	24,887	29,803			3,168	32,971	5,995	116,776	2,040	2,978	121,794
Total stock on hand	49,752	96	3,482	53,330	5,175	699	578	6,452	11,731	99			99	18	59,179	1,367	4,533	65,079	

**Weekly National Sales**

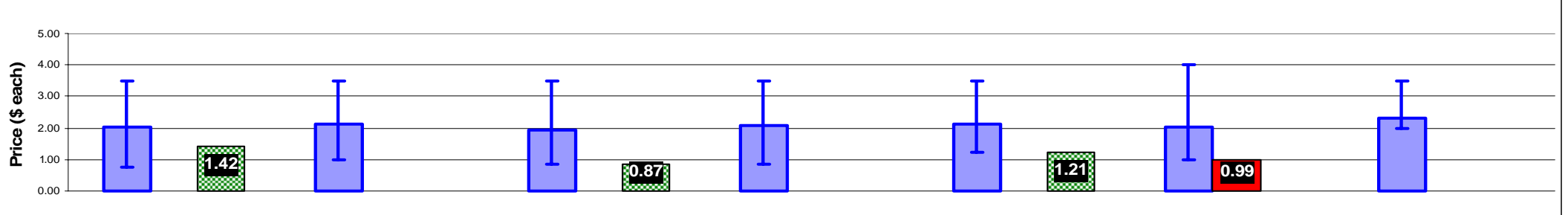
■ Total supermarket sales    
 ■ Total non supermarket sales    
 ■ Total exports    
 ■ Total closing stock



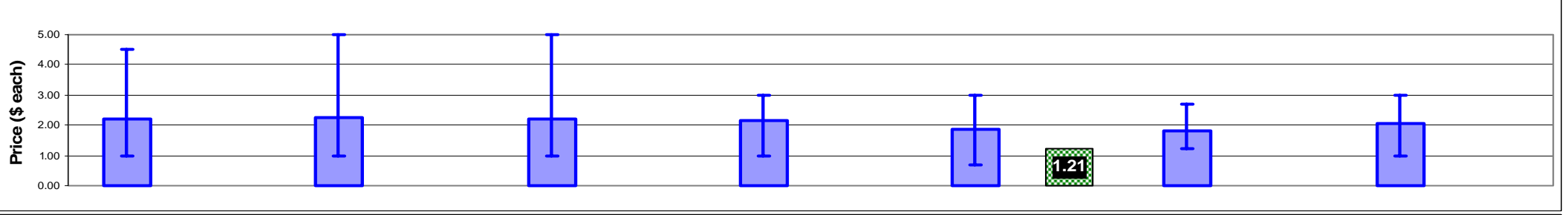
### Average Avocado Retail Prices - Brisbane



### Average Avocado Retail Prices - Sydney



### Average Avocado Retail Prices - Melbourne



### Average Avocado Retail Prices - Perth

