



INFOCADO CROP FORECAST

Quarterly Report—July 2008

Welcome to the quarterly Infocado report. This report is released in the months January, April, July and October. Each reports shows the previous 12 month's dispatch figures and the future 12 month's forecast figures including both Australian and New Zealand data where and when available.

Australian Avocados Forecast Jul 07 to Jun 08 (5.5 kg eqv trays)

	Jul 07	Aug 07	Sep 07	Oct 07	Nov 07	Dec 07	Jan 08	Feb 08	Mar 08	Apr 08	May 08	Jun 08	12 Mth
Total	810,152	868,801	952,181	613,838	397,014	340,704	259,559	409,324	607,184	744,219	798,654	604,037	7,405,666

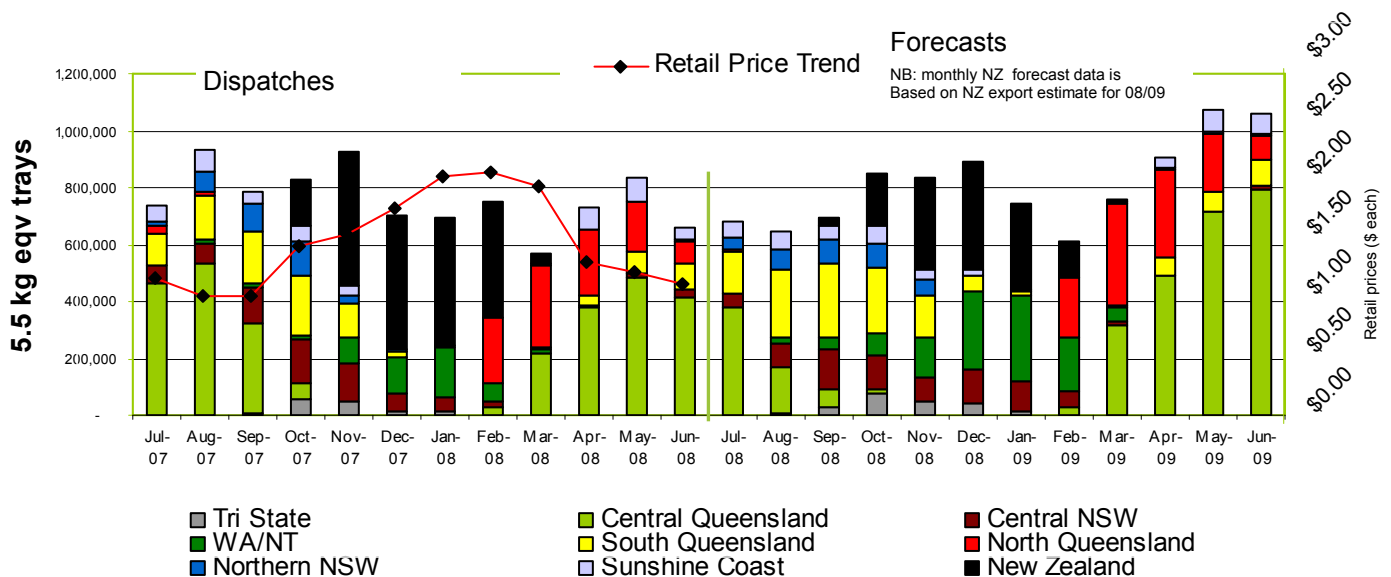
Australian Avocados Dispatches Jul 07 to Jun 08 (5.5 kg eqv trays)

Total	736,977	931,013	789,194	666,546	455,660	234,541	246,183	345,707	535,734	727,687	833,906	659,327	7,162,475
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Australian Avocados Forecast Jul 08 to Jun 09 (5.5 kg eqv trays)

	Jul 08	Aug 08	Sep 08	Oct 08	Nov 08	Dec 08	Jan 09	Feb 09	Mar 09	Apr 09	May 09	Jun 09	12 Mth Total
Hass	634,032	603,502	650,910	655,479	507,353	497,254	423,850	245,594	122,025	389,504	977,028	981,586	6,688,118
Shepard	-	-	-	-	-	-	2,353	237,647	621,176	486,471	26,588	-	1,374,235
Other	43,494	40,541	14,118	14,235	4,588	14,000	13,412	2,988	6,765	26,118	71,647	76,235	328,141
Total	677,526	644,044	665,028	669,714	511,941	511,254	439,615	486,229	749,966	902,092	1,075,263	1,057,821	8,390,494

Australian & New Zealand Avocados: Jul 07 to Jun 08 Dispatch / Jul 08 to Jun 09 Forecast



July 2008 to June 2009 Australian Avocado Production Estimates 5.5kg eqv trays

North Queensland	1,182,409
Central Queensland	2,956,840
Sunshine Coast	480,035
Southern Queensland	1,319,367
Northern NSW	354,701
Central NSW	794,412
Tri State	217,318
WA	1,085,412
Total	8,390,494

Comments from the CEO

The forecast for the next few months, July, August and September is lower than last year, but in looking at the weekly dispatch to market, it will need to be around the 150,000 trays per week. The Central Qld forecasted volume has been decreased and this forecast reflects this change.

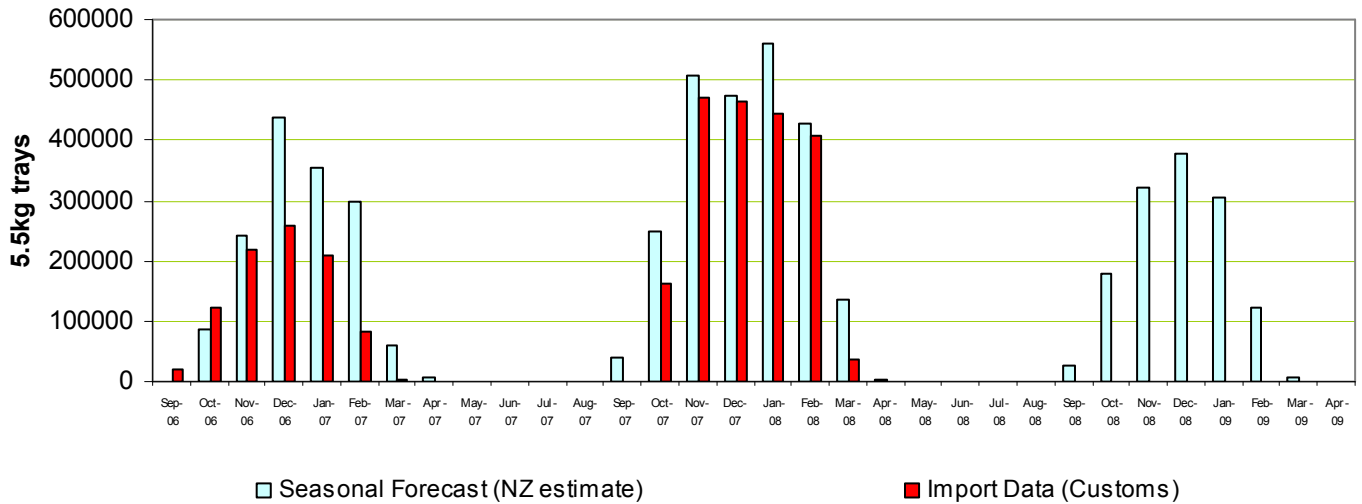
The New Zealand export estimate to Australia for 2008-09 is looking to be about 1.3 million trays. This compares with an actual total of 1.98 million trays for the 2007-08 season from New Zealand.

The increased Western Australian crop will certainly work to balance the loss in New Zealand fruit across the summer.

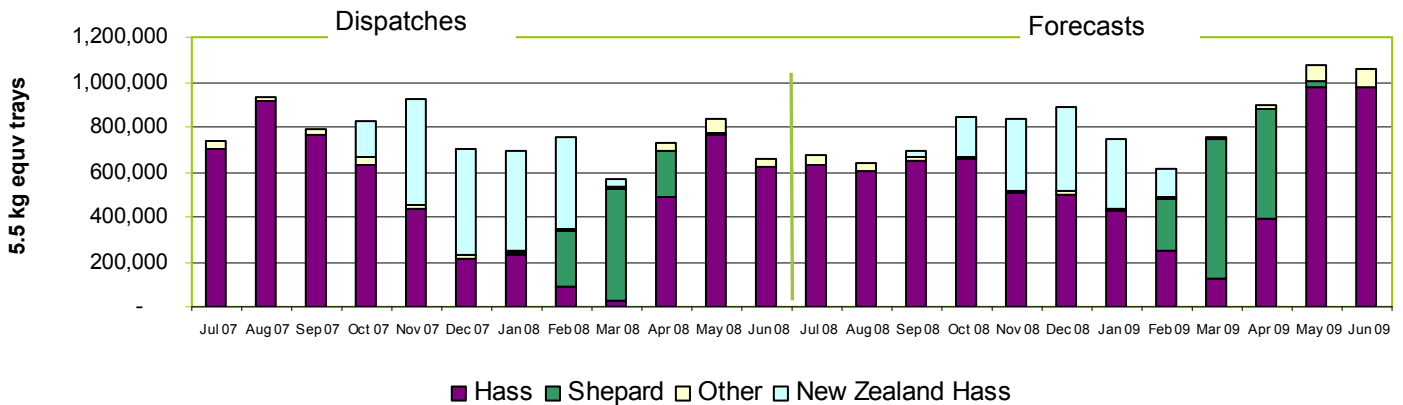
Managing the flow of fruit through the October, November and December 2008 period will be critical for setting up the coming 2009 season.

I would like to draw everyone's **ATTENTION** to the increasing volumes from February 2009 onwards. This is our preliminary indication/warning to the coming 2009 season. These are very early estimates but it is important to begin to consider the implications of this increase and what needs to be put in place across the supply chain manage this type of volume. The next Quarterly Report in October will be the critical crop forecast for 2009.

New Zealand Avocados - Dispatch and Forecast



Jul 07 to Jun 08 Dispatches & Jul 08 to Jun 09 Forecasts Avocados by Variety



NB: NZ Dispatch figures sourced from Australian Customs, NZ forecast figures are based on NZ preliminary export estimate for 08/09

Seasonal Forecast Contributors

Advance Packing & Marketing Services	G & C Christensen	Mariners Rest	Sunnyspot Packhouse PL
Avocado Ridge	G & J Krenske	Meliora Farm	Sunrise Avocados
Avocados With Altitude	Goodlife Orchards	Merrinee Farms	Tam MT Farm Management
AvoLand	Googa Farms	Midcoast Avocados	Tenterfield Fruit Packers
Avonova	Green Nugget Orchards	Mount Hallen Avocados	The Avocado Grove
Avowest	Green Pear Avocado	Mountain Fresh	The Jonsson Family Trust
Balmoral Orchard	Gunnado Farm	Mt Binga Orchards Pty Ltd	Theart Farming Pty Ltd
Battistin Orchards	Highclare Nominees Pty Ltd	Mutchilba Valley	Tinaroo Falls Avocado Trust
Bellview Orchards Pty Ltd	Hilltop Mareeba	Natures Fruit Company	Touchwood Farming
Blackboy Ridge Pty Ltd	I & A Tolson	Oasis Orchards	Tropicado Avocados
BT & RG Pegg	I & R Philpott	One Harvest	Vitor Marketing Pty Ltd
C F Fechner	ID & AM Leighton	Perseverance Farming Co	VP & EA Farrell
Chinoola Orchards	J & K Hummer	R & M Waterman	West Aussie Avos
Chislett Developments Pty Ltd	JB & CM Culross	RM & KL Cornwall	Willow Creek Strawberries Pty Ltd
Coastal Avocados	JC & SK Smythe	Rob Farnsworth Pty Ltd	WJ Row
Delroy Orchards	Jirel Holdings	Simpsons Farms Pty Ltd	WJ Slater
DG & CJ Kafer	Kulnura Ambrosia Avocados	Summerland House With No Steps	Zanfar Pty Ltd
DJ & BD Tottenham	Lavers Orchards	Sunfresh	
Donovan Avocados	Lone Gum Avocados	Sunny Bluff Produce Pty Ltd	

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This report has been authorised by Antony Allen, CEO Avocados Australia on the 23rd July 2008