



Quarterly Infocado Report

Crop Forecast - January 2020

Avocados Australia releases four quarterly Infocado crop forecast reports per year, in the months January, April, July and October.



Australian Avocados Forecast Jan 19 to Dec 19 (5.5 kg eqv trays) - from quarterly report January 19

	Jan 19	Feb 19	Mar 19	Apr 19	May 19	Jun 19	Jul 19	Aug 19	Sep 19	Oct 19	Nov 19	Dec 19	Total
Hass	582,258	412,826	96,121	527,605	1,719,805	1,669,558	1,272,141	1,162,957	676,574	1,322,920	1,319,947	1,085,647	11,848,359
Shepard	9,129	446,740	1,223,884	1,036,650	31,455	0	0	0	0	0	0	0	2,747,858
Other	76,160	3,704	5,862	16,790	239,914	218,128	47,992	68,993	23,811	9,445	20,015	36,638	767,452
Total	667,547	863,270	1,325,867	1,581,045	1,991,174	1,887,686	1,320,133	1,231,950	700,385	1,332,365	1,339,962	1,122,285	15,363,669

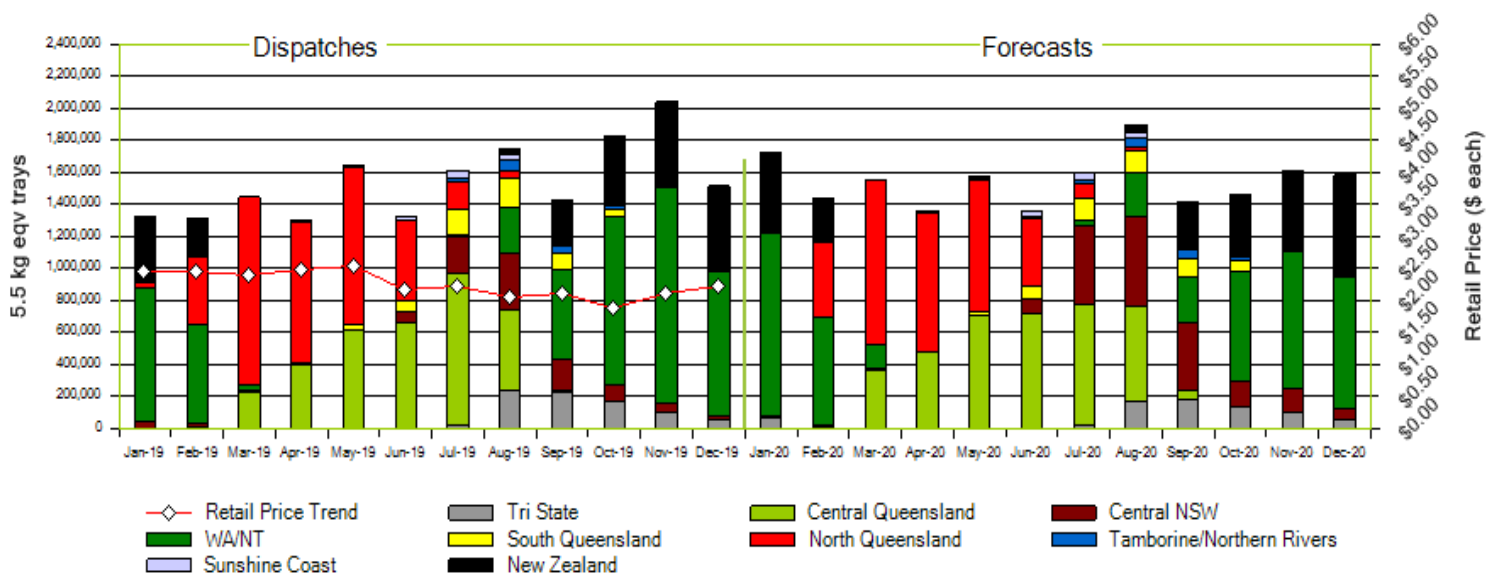
Australian Avocados Dispatches Jan 19 to Dec 19 (5.5 kg eqv trays)

	Jan 19	Feb 19	Mar 19	Apr 19	May 19	Jun 19	Jul 19	Aug 19	Sep 19	Oct 19	Nov 19	Dec 19	Total
Hass	874,479	646,474	49,717	605,978	1,554,110	1,313,268	1,601,252	1,698,706	1,145,466	1,371,803	1,421,105	927,440	13,209,798
Shepard	33,938	421,082	1,322,343	682,606	44,261	185	0	0	0	0	0	0	2,504,415
Other	1,630	1,744	72,641	13,528	46,754	15,973	9,330	15,214	9,195	26,274	102,976	63,421	378,680
Total	910,047	1,069,300	1,444,701	1,302,112	1,645,125	1,329,426	1,610,582	1,713,920	1,154,661	1,398,077	1,524,081	990,861	16,092,893

Australian Avocados Forecast Jan 20 to Dec 20 (5.5 kg eqv trays)

	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20	Total
Hass	1,154,748	686,408	320,233	677,659	1,492,760	1,331,302	1,583,159	1,794,335	1,115,842	1,056,454	1,122,498	891,546	13,226,944
Shepard	11,934	436,312	1,199,656	679,423	65,299	0	0	0	0	0	0	0	2,392,624
Other	66,473	38,255	34,329	2,576	19,912	21,940	15,923	61,021	12,537	26,756	5,123	62,176	367,021
Total	1,233,155	1,160,975	1,554,218	1,359,658	1,577,971	1,353,242	1,599,082	1,855,356	1,128,379	1,083,210	1,127,621	953,722	15,986,589

Australian & New Zealand Avocados : Jan 19 to Dec 19 Dispatch / Jan 20 to Dec 20 Forecast



Jan 19 to Dec 19 Dispatches & Jan 20 to Dec 20 Avocado Production Estimates 5.5kg eqv trays

Region	Jan19 to Dec19	Jan20 to Dec20
North Queensland	4,199,506	3,717,308
Central Queensland	3,367,353	3,671,521
Sunshine Coast	154,226	164,763
Southern Queensland	601,507	566,685
Tamborine/Northern Rivers	185,136	199,300
Central NSW	1,139,272	1,945,233
Tri State	804,108	758,232
WA	5,641,785	4,963,547
New Zealand	2,437,664	2,593,510
Total	18,530,557	18,580,099

Comments

Australian avocado supply for October, November, & December (Q4) of 2019 was 3% higher than the forecast for the same period published back in October with 3,913,019 5.5kg trays dispatched compared with 3,794,612 5.5 kg trays forecast for the three months. When compared with the same period last year, supply increased by 12%.

During the first quarter of 2020, Western Australia and New Zealand will be at the tail-end of their season, giving way for the autumn period with supply predominantly from North and Central Queensland. During these 3 months we are expecting to see Western Australia supply 42% of the market, followed by North Queensland at 32%, and New Zealand at 16%. The remaining 10% will be supplied by Central Queensland & Tri-State.

November 2019 had the largest monthly dispatch on record surpassing 2 million trays. Supply for the 2020 calendar year however is expected to peak in August, when supply is estimated to be 1.9 million trays for the month.

The total volume for the 12 months between January and December 2020 is forecast to decrease by 106,304 trays (-1 %) for Australian fruit and increase by 155,846 trays (+6%) for New Zealand fruit, for a near null combined growth (< 0.3%). This is largely due to environmental impacts in North Queensland and Western Australia leading to significantly reduced estimates for the year.

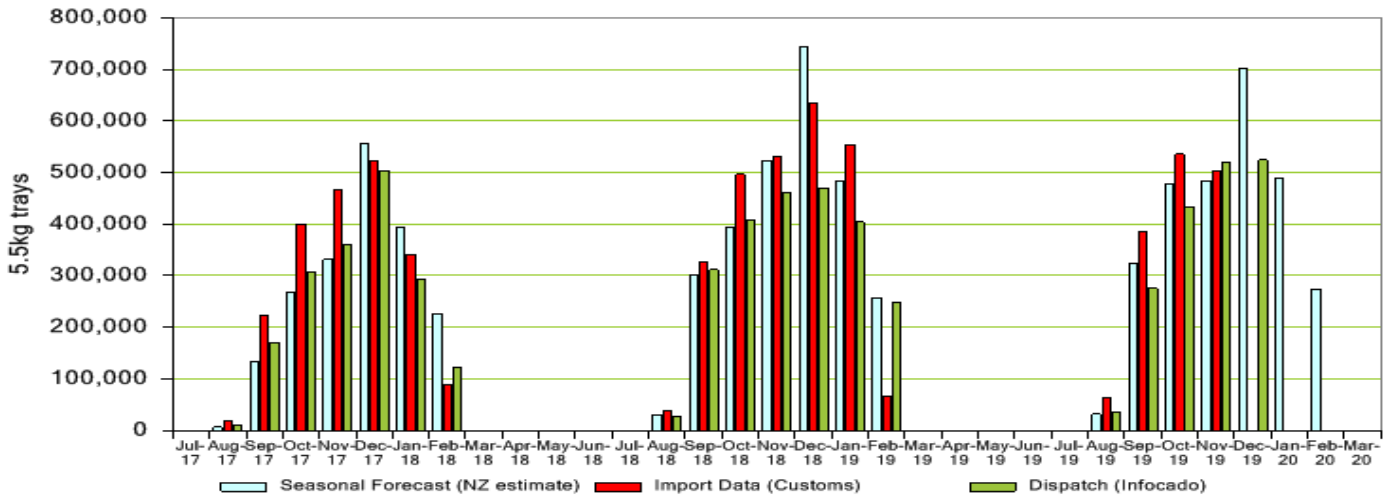
Due to expected favorable conditions in the region for this year, Central NSW is forecasting to have the largest increase compared with the previous 12 months at +71%. A significant part of the increase is expected to take place between July and September. Other regions expecting growth in 2020 are Central Qld at +9%, Tamborine / N. Rivers +8 %, and Sunshine Coast at +7%. Regions forecasting a decline in volumes, are led by Western Australia showing the largest decline at -12%, followed by North Qld at -11%, with Tristate and South Qld both at -6%.

Please note: Due to the timing of our seasonal call around to non-contributors, we confirmed in January that dispatch figures out of the Tamborine / Northern rivers region for the period of June to December had been over estimated. Due to dry conditions in the region, actual non-contributor dispatch figures were lower than previously announced, and are more accurately presented in this report.

Report notes:

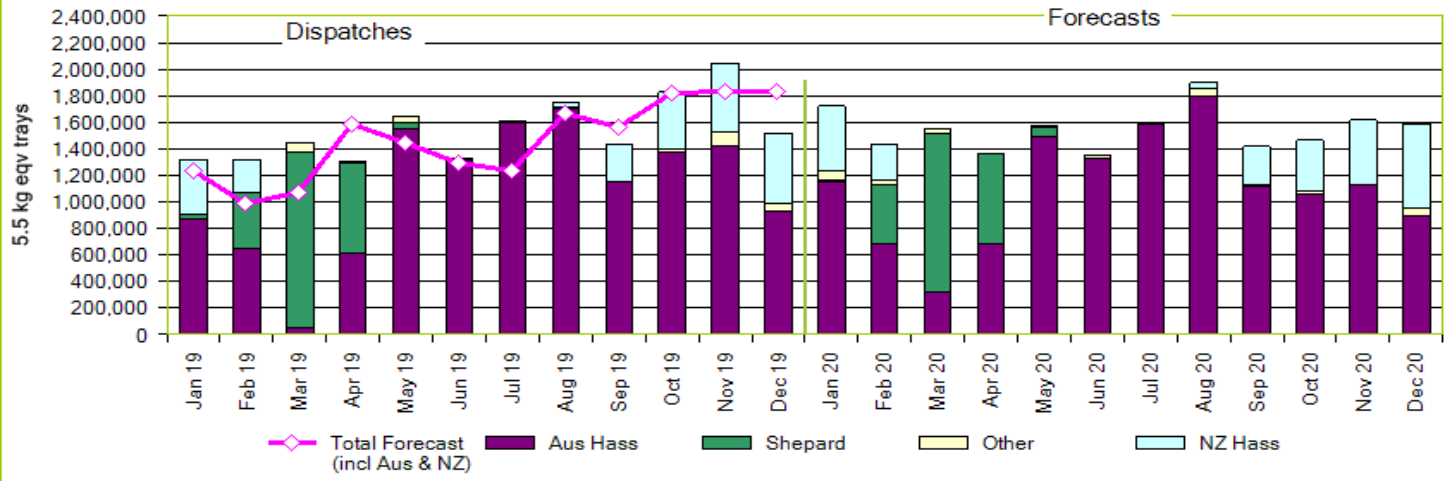
The Quarterly Infocado report is compiled using data collected through the Infocado system from an estimated 85+ % of industry packhouses, consolidators and wholesalers. This report incorporates an allowance (by region) for the data which is not contributed directly to the Infocado system. It is thus, not possible to extrapolate the figures from Weekly Infocado reports (which use unadjusted data) to those in Quarterly Infocado reports. This report is provided initially to Infocado contributors only. Until public release, the report is confidential

New Zealand Avocados - Dispatch and Forecast



Note: Source of import data is ABS and/or NZ Infoshare (NZ govt customs data) depending on availability. December 2018 customs data not available at time of report.

Jan 19 to Dec 19 Dispatches & Jan 20 to Dec 20 Forecasts Avocados by Variety



Note: NZ dispatch figures in the above graph are from Infocado, the total forecast line (pink) indicates the most up to date forecasts.

Seasonal forecast contributors

Central NSW

Avorama Pty Ltd
Costa Avocado/Coastal Avocados
Midcoast Avocados

Central Qld

Costa Avocado/SuperPak
Donovan Family Investment Trust
Lava Valley Produce
Natures Fruit Company
RG Pegg
Simpson Farms Pty Ltd
Sunny Bluff Produce Pty Ltd
Sunnyspot Packhouse Pty Ltd

New Zealand

NZ Avocado Ltd

North Qld

Aussie Orchards Growers & Packers
Avocados with Altitude
AvoNorth
Battistin Orchards Pty Ltd

Bellview Orchards Pty Ltd

Cobra Hill Orchards
Costa Avocado/Avocado Estates
Green Skin Avocados
Gunnado Farming Pty Ltd
Kureen Farming
Natures Fruit Company
Paradise Orchards
Primo Produce Pty Ltd
Rockridge Farming Pty Ltd
Rocky Creek Orchards Pty Ltd
Tinaroo Falls Avocado Trust

South Qld

Balmoral Orchard
Googa Farms
Green Nugget Orchards
Natures Fruit Company
Sunnyspot Packhouse Pty Ltd
Touchwood Farming
Wodonga Park Fruit and Nuts

Sunshine Coast

Natures Fruit Company
Sunnyspot Packhouse Pty Ltd
Tamborine/Northern Rivers
Jirel Holdings
Merrinee Farm
Natures Fruit Company
Summerland Farm
WJ Row
Zhong Sheng Pty Ltd

Tri State

Barham Avocados
Chinoola Orchards
Golden Hill Packing Pty Ltd
J.G. Loffler
Kingston Avocado
KV & JM Lehmann
Mildura Fruit Company
Natures Fruit Company
Simpson Farms Pty Ltd

WA/NT

Advance Packing & Marketing Services P/L
Applewood Orchard
Avonova
Avowest
Costa Avocado
Delroy Orchards
Golden Hill Avocados
Joe Bendotti & Co
Mariners Rest
Natures Fruit Company
R & S Bamess
Simpson Farms Pty Ltd
The Avocado Grove
VP & EA Farrell
West Aussie Avos
Willow Creek

Infocado information is available at www.avocado.org.au/our-programs/supply-chain-data/infocado/ or contact us at infocado@avocado.org.au

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