

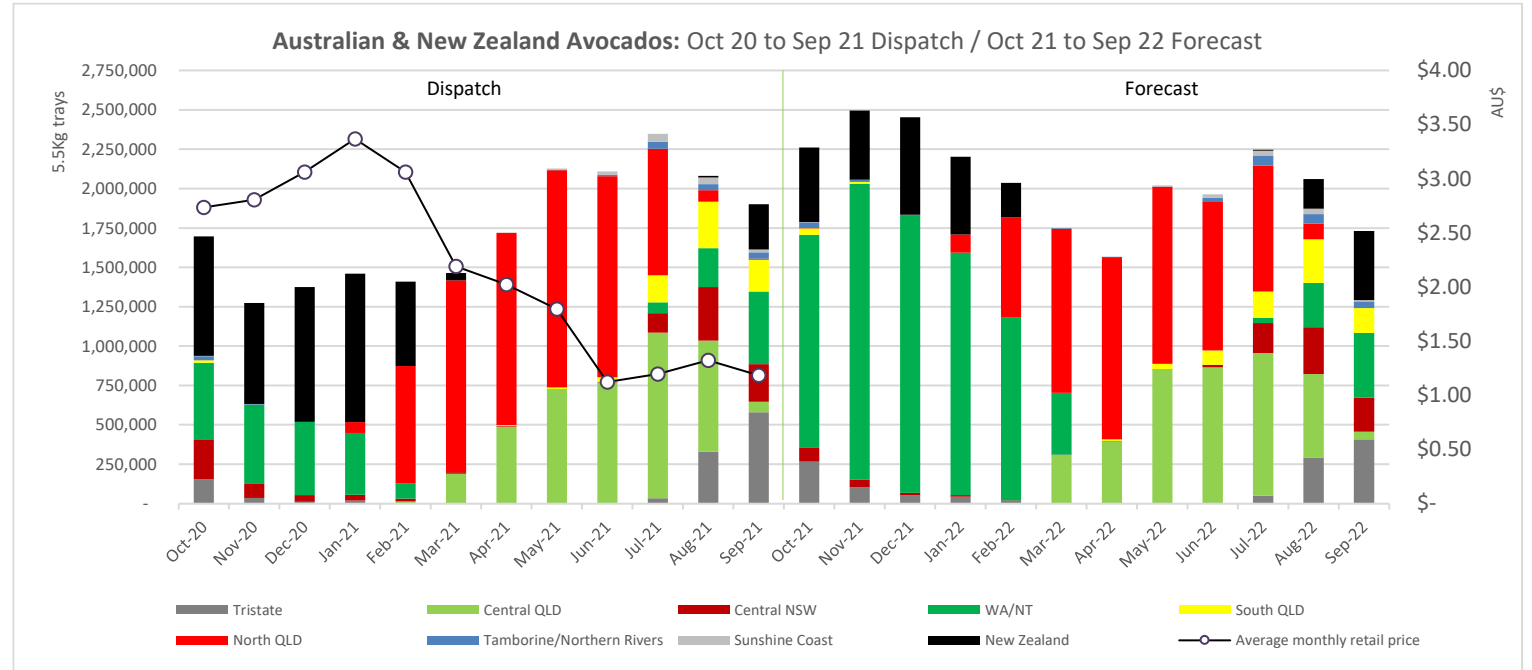
Quarterly Infocado Report Crop Forecast - October 2021

Avocados Australia releases four quarterly Infocado crop forecast reports per year, in the months January, April, July and October.

Australian Avocados Forecast October '20 to September '21 (5.5 kg eqv trays) - from quarterly report October 20													
	Oct 20	Nov 20	Dec 20	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21	Jul 21	Aug 21	Sep 21	Total
Hass	734,708	726,724	654,399	411,708	134,186	59,411	462,383	1,895,311	1,709,926	1,967,623	1,682,630	1,695,796	12,134,805
Shepard	-	-	-	33,376	643,755	1,478,371	896,154	30,742	-	-	-	-	3,082,398
Other	10,361	15,636	52,652	26,254	3,067	38,966	21,312	158,437	114,290	64,992	48,524	47,632	602,123
Total	745,069	742,360	707,051	471,338	781,008	1,576,748	1,379,849	2,084,490	1,824,216	2,032,615	1,731,154	1,743,428	15,819,326

Australian Avocados Dispatches October '20 to September '21 (5.5 kg eqv trays)													
	Oct 20	Nov 20	Dec 20	Jan 21	Feb 21	Mar 21	Apr 21	May 21	Jun 21	Jul 21	Aug 21	Sep 21	Total
Hass	908,760	587,947	499,727	433,161	112,577	12,925	267,435	1,874,250	2,022,792	2,296,351	2,025,753	1,609,909	12,651,586
Shepard	-	-	-	68,640	736,269	1,324,645	1,311,204	103,310	-	-	-	-	3,544,068
Other	28,913	44,103	20,178	14,797	24,782	79,093	140,900	150,302	86,068	51,471	45,980	4,244	690,830
Total	937,673	632,050	519,905	516,598	873,628	1,416,663	1,719,539	2,127,862	2,108,860	2,347,822	2,071,732	1,614,153	16,886,485

Australian Avocados Forecast October '21 to September '22 (5.5 kg eqv trays)													
	Oct 21	Nov 21	Dec 21	Jan 22	Feb 22	Mar 22	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	Total
Hass	1,776,205	2,046,087	1,824,102	1,577,468	1,190,704	433,954	503,184	1,774,631	1,808,064	2,066,638	1,867,016	1,259,364	18,127,416
Shepard	-	-	-	116,217	614,853	1,274,715	1,014,846	100,827	44,162	44,162	-	-	3,209,784
Other	11,178	10,138	9,081	15,135	11,951	39,759	48,589	144,532	110,586	130,137	4,813	33,371	569,271
Total	1,787,383	2,056,225	1,833,183	1,708,821	1,817,508	1,748,428	1,566,620	2,019,989	1,962,813	2,240,938	1,871,830	1,292,735	21,906,471



Oct 20 to Sep 21 Dispatches & Oct 21 to Sep 22 Avocado Production Estimates 5.5kg eqv. trays		
Region	Oct20 to Sep21	Oct21 to Sep22
North Queensland	6,790,473	5,918,252
Central Queensland	4,008,806	3,907,227
Sunshine Coast	145,568	102,418
Southern Queensland	733,862	793,319
Tamborine/Northern Rivers	166,712	253,449
Central NSW	1,153,319	888,196
Tristate	1,167,072	1,230,042
WA	2,720,901	8,813,567
New Zealand	4,079,486	2,879,142
Total	20,966,200	24,785,613

Australian avocado supply for July, August, and September (Q3) of 2021 was just 2% lower than the forecast for the same period published back in July, with 6,033,936 5.5kg trays dispatched compared with 6,140,019 5.5 kg trays forecast for the three months. When compared with the same period last year (3,343,614 5.5kg trays), supply increased by 80%.

The revised forecast for the subsequent quarter (Q4) of October, November and December is expected to be 5,676,791 5.5kg trays, an increase of 172% compared with the volume dispatched the same period last year (2,089,628 5.5kg trays). This increase is due to favourable growing conditions in Western Australia and new plantings coming into production, contrasting the poor fruit set experienced last season.

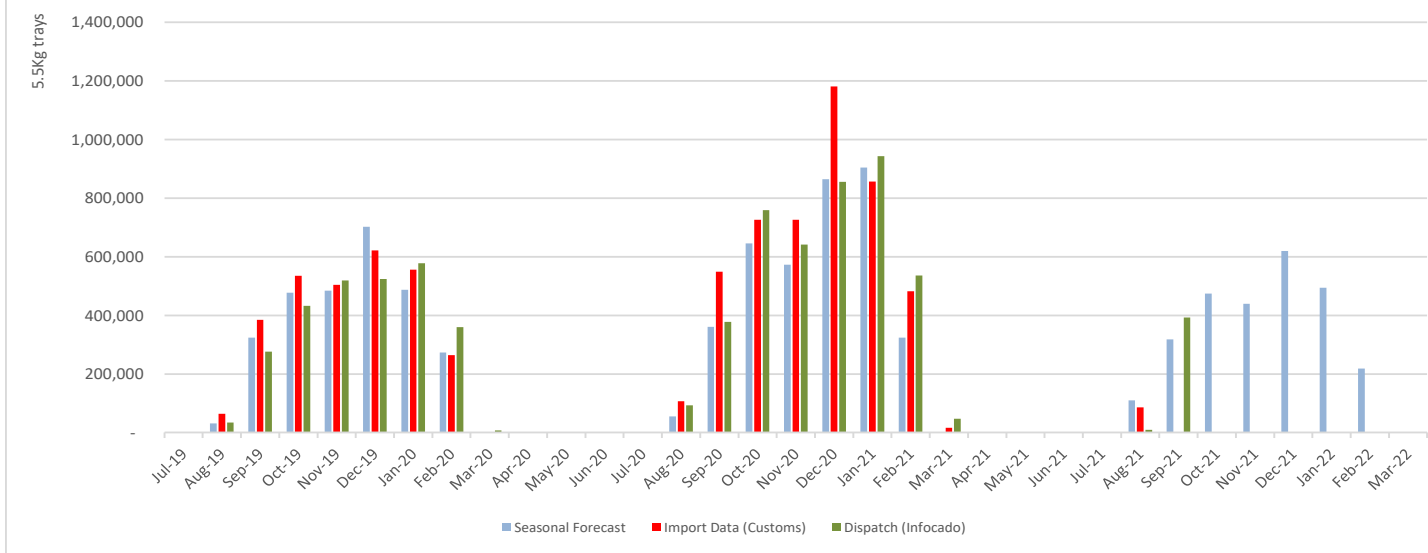
Compared with the past 12 months, the total volume forecast for the 12 months between October 2021 and September 2022 is expected to increase by 5,019,757 trays (+30 %) for Australian fruit. New Zealand is currently forecasting a reduction of exports to Australia of -1,200,344 5.5kg trays (-29%) so the net change is a forecast increase of total supply of 3,819,413 5.5kg trays (+18%).

Central NSW, North and Central QLD, New Zealand, and the Sunshine Coast are expecting to see their output reduced over the next 12 months (-23%, -13%, -29%, -30% respectively), all other regions are expecting output increases: South QLD +8%, Tamborine/N.Rivers +52%, and Tristate +5% compared to volumes dispatched in the past 12 months. Western Australia is forecasting an increase of +224%, from 2,720,901 trays over the last 12 months to 8,813,567 trays forecast for the coming 12 months. Current indications suggest supply from WA will extend into Feb and Mar 2022 coinciding with the start of the NQ Shepard season. We encourage industry to communicate with supply partners on transitional plans for this period.

The Department of Agriculture, Water, and the Environment levies report for the financial year 2020-21 reported 14,330,475 trays were levied for FY 20/21. We are pleased to report that 99% of this volume (14,197,276 trays) was captured and reported in July's Quarterly Infocado Report. The Infocado system has been designed to support industry sustainability into the future, your contribution is essential!

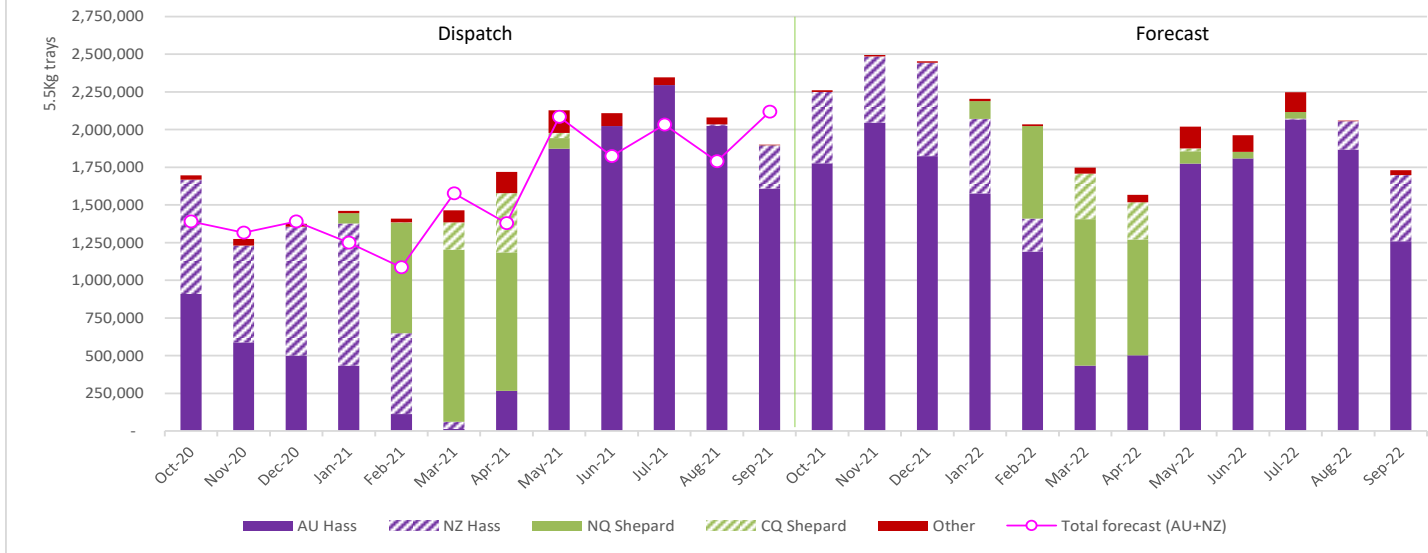
Report notes: The Quarterly Infocado report is compiled using data collected through the Infocado system from an estimated 85+ % of industry packhouses, consolidators and wholesalers. This report incorporates an allowance (by region) for the data which is not contributed directly to the Infocado system. It is thus, not possible to extrapolate the figures from Weekly Infocado reports (which use unadjusted data) to those in Quarterly Infocado reports. This report is provided initially to Infocado contributors only. Until public release, the report is confidential

New Zealand Avocados: Dispatch and Forecast



Note: Source of import data is ABS and/or NZ Infoshare (NZ govt customs data) depending on availability.

Avocados by Variety: Oct 20 to Sep 21 Dispatch / Oct 21 to Sep 22 Forecast



Note: NZ dispatch figures in the above graph are from Infocado, the total forecast line (pink) indicates the most up to date forecasts.

Seasonal forecast direct contributors

Central NSW

Avorama Pty Ltd
Costa Avocado/Coastal Avocados
Midcoast Avocados

Central Qld

Costa Avocado/SuperPak
Donovan Family Investment Trust
Lava Valley Produce
Natures Fruit Company
Simpson Farms Pty Ltd
Sunny Bluff Produce Pty Ltd
Sunnyspot Packhouse Pty Ltd

New Zealand

NZ Avocado Ltd

North Qld

Adil Farming
Aussie Orchards Growers & Packers
Avocados with Altitude
Avogreen Orchards
AvoNorth
Battistin Orchards Pty Ltd
Bellview Orchards Pty Ltd
Blue Sky Produce
Blushing Acres Pty Ltd
Cadorn Orchards Pty Ltd

Cobra Hill Orchards

Costa Avocado/Avocado Estates
Delais Orchards Pty Ltd
Green Skin Avocados
Gunnado Farming Pty Ltd
Hinterland Avocados
Jennings Family Trust
JL Trimarchi & PM Trimarchi
Kureen Farming
Leadwood Pty Ltd
Manbulloo Ltd
Mountain Side Avocados
Natures Fruit Company
Obie Fresh Walkamin
Paradise Orchards
Primo Produce Pty Ltd
Rock Ridge Farming Pty Ltd
Rockley Partners
Rocky Creek Orchards Pty Ltd
Tinaroo Falls Avocado Trust
Tropico Farms

South Qld

Balmoral Orchard
Googa Farms
Green Nugget Orchards

Natures Fruit Company

Sunnyspot Packhouse Pty Ltd
Touchwood Farming
Wodonga Park Fruit and Nuts

Sunshine Coast

Bluegum Creek Produce Pty Ltd
Natures Fruit Company
NJ & JK Donovan
Sunnyspot Packhouse Pty Ltd

Tamborine/Northern Rivers

Aussie Orchards Growers & Packers
Jirel Holdings
Merrinee Farm
Natures Fruit Company
Summerland Farm
T W Silver
WJ Row

Tristate

60 Foot Orchards Pty Ltd
Barham Avocados
Churinga Orchards
Cutri Fruit
Golden Hill Packing Pty Ltd
J.G. Loffler
Kingston Avocado

Marrbiz Pty Ltd

Mildura Fruit Company
Parkes Lane Produce
Sunvale Produce Pty Ltd
Vitor Marketing Pty Ltd

WA/NT

Applewood Orchard
Avonova
Avowest
Della Franca Farms (Hawke Rd)
Delroy Orchards
Golden Hill Avocados
Joe Bendotti & Co
Licciardello & Son Orchards
Mariners Rest
Natures Fruit Company
R & S Barnes
The Avocado Collective
The Avocado Grove
VP & EA Farrell
West Aussie Avos
Willow Creek

Infocado information is available at www.avocado.org.au/our-programs/supply-chain-data/infocado/ or contact us at infocado@avocado.org.au

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